

# **CCK CONSOLIDATED HOLDINGS BERHAD**

(Incorporated in Malaysia)

Registration No:199601024340 (396692-T)

**INTERIM FINANCIAL STATEMENTS**  
for the Financial Period Ended 30 June 2025

## CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 30 June 2025

### CONDENSED STATEMENTS OF FINANCIAL POSITION

	<b>As at 30.6.2025 RM'000 (Unaudited)</b>	<b>As at 31.12.2024 RM'000 (Audited)</b>
<b>ASSETS</b>		
<b>NON-CURRENT ASSETS</b>		
Investment in an associate	40,753	38,414
Investment properties	13,174	13,329
Intangible assets	574	616
Property, plant and equipment	242,705	232,201
Goodwill	380	380
Deferred tax assets	1,658	1,677
	<hr/> 299,244	<hr/> 286,617
<b>CURRENT ASSETS</b>		
Inventories	97,194	106,581
Biological assets	21,565	21,892
Trade receivables	52,663	48,709
Other receivables, deposits and prepayments	25,391	22,724
Current tax assets	395	453
Short term investment	77,888	108,026
Deposits with licensed banks	7,975	18,079
Cash and bank balances	140,252	154,880
	<hr/> 423,323	<hr/> 481,344
<b>TOTAL ASSETS</b>	<hr/> 722,567	<hr/> 767,961
<b>EQUITY AND LIABILITIES</b>		
Share capital	158,969	158,969
Treasury shares	(9,248)	(5,847)
Foreign exchange translation reserve	(24,615)	(16,094)
Retained profits	411,020	428,407
	<hr/> 536,126	<hr/> 565,435
Total Equity Attributable to Owners of the Company	536,126	565,435
Non-controlling interests	49,422	47,419
	<hr/> 585,548	<hr/> 612,854
<b>TOTAL EQUITIES</b>	<hr/> 585,548	<hr/> 612,854

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

**CCK CONSOLIDATED HOLDINGS BERHAD**

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Interim Report for the Financial Quarter Ended 30 June 2025

**CONDENSED STATEMENTS OF FINANCIAL POSITION (CONT'D)**

	<b>As at 30.6.2025 RM'000 (Unaudited)</b>	<b>As at 31.12.2024 RM'000 (Audited)</b>
<b>NON-CURRENT LIABILITIES</b>		
Lease liabilities	16,164	18,763
Bank borrowings	6,338	4,589
Deferred tax liabilities	9,270	8,563
	<hr/> 31,772	<hr/> 31,915
<b>CURRENT LIABILITIES</b>		
Trade payables	31,184	35,143
Other payables, deposits and accruals	13,106	21,707
Amount owing to directors	-	1
Bank borrowings: -		
- bank overdrafts	1,592	7,059
- other borrowings	38,040	37,428
Lease liabilities	6,344	6,344
Provision for employee benefits	1,363	1,697
Current tax liabilities	13,618	13,813
	<hr/> 105,247	<hr/> 123,192
<b>TOTAL LIABILITIES</b>	<hr/> 137,019	<hr/> 155,107
<b>TOTAL EQUITIES&amp; LIABILITIES</b>	<hr/> 722,567	<hr/> 767,961
Net assets per share (RM)	<hr/> 0.94	<hr/> 0.98

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

## CCK CONSOLIDATED HOLDINGS BERHAD

Registration No. 199601024340 (396692-T)

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Interim Report for the Financial Quarter Ended 30 June 2025

### CONDENSED STATEMENTS OF CHANGES IN EQUITY (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
<b>At 30 June 2025</b>							
<b>Balance at 1.1.2025</b>	158,969	(5,847)	(16,094)	428,407	565,435	47,419	612,854
Profit after taxation	-	-	-	35,320	35,320	5,341	40,661
-Remeasurement of defined benefit plans	-	-	-	14	14	-	14
- foreign currency translation difference	-	-	(8,521)	-	(8,521)	(3,338)	(11,859)
Total comprehensive income for the financial period	-	-	(8,521)	35,334	26,813	2,003	28,816
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(3,401)	-	-	(3,401)	-	(3,401)
Dividend paid by the Company	-	-	-	(52,721)	(52,721)	-	(52,721)
Total Transactions with owners	-	(3,401)	-	(52,721)	(56,122)	-	(56,122)
<b>Balance at 30.6.2025</b>	158,969	(9,248)	(24,615)	411,020	536,126	49,422	585,548

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

**CCK CONSOLIDATED HOLDINGS BERHAD**

Registration No. 199601024340 (396692-T)

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Interim Report for the Financial Quarter Ended 30 June 2025

**CONDENSED STATEMENTS OF CHANGES IN EQUITY (CONT'D) (UNAUDITED)**

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
<b>At 30 June 2024</b>							
<b>Balance at 1.1.2024</b>	158,969	(5,453)	(433)	277,893	430,976	583	431,559
Profit after taxation	-	-	-	41,139	41,139	-	41,139
- foreign currency translation difference	-	-	1,097	-	1,097	-	1,097
Total comprehensive income for the financial period	-	-	1,097	41,139	42,236	-	42,236
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(394)	-	-	(394)	-	(394)
Dividend paid by the Company	-	-	-	(26,387)	(26,387)	-	(26,387)
Total Transactions with owners	-	(394)	-	(26,387)	(26,781)	-	(26,781)
<b>Balance at 30.6.2024</b>	158,969	(5,847)	664	292,645	446,431	583	447,014

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2023 and the accompanying explanatory notes attached to the interim financial statements.

## CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 30 June 2025

### CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30.6.2025 (Unaudited) RM'000	Preceding year Corresponding Quarter 30.6.2024 (Unaudited) RM'000	Current Year to-Date 30.6.2025 (Unaudited) RM'000	Preceding year Corresponding Year to-Date 30.6.2024 (Unaudited) RM'000
Revenue	258,393	271,574	522,429	532,292
Cost of sales	(199,805)	(211,643)	(406,367)	(409,738)
<b>Gross profit</b>	<b>58,588</b>	<b>59,931</b>	<b>116,062</b>	<b>122,554</b>
Other income	3,845	1,664	9,767	3,686
Administrative expenses	(16,271)	(12,152)	(27,779)	(22,206)
Other operating expenses	(19,976)	(25,078)	(46,723)	(52,685)
Share of results in an associate	1,067	1,789	2,339	2,852
Finance costs	(1,004)	(641)	(1,433)	(1,232)
<b>Profit before taxation</b>	<b>26,249</b>	<b>25,513</b>	<b>52,233</b>	<b>52,969</b>
Income tax expense	(5,773)	(5,747)	(11,572)	(11,830)
<b>Profit after taxation</b>	<b>20,476</b>	<b>19,766</b>	<b>40,661</b>	<b>41,139</b>
<b>Other comprehensive income for the financial period: -</b>				
-Remeasurement of defined benefit plans	14	-	14	-
- foreign currency translation Difference	(21,023)	(3,718)	(11,858)	1,097
<b>Total comprehensive income for the financial period</b>	<b>(533)</b>	<b>16,048</b>	<b>28,817</b>	<b>42,236</b>
<b>Profit after taxation attributable to:</b>				
- Owners of the Company	17,822	19,766	35,320	41,139
- Non-controlling interests	2,654	-	5,341	-
	<b>20,476</b>	<b>19,766</b>	<b>40,661</b>	<b>41,139</b>
<b>Total comprehensive income attributable to:</b>				
- Owners of the Company	3,125	16,048	26,814	42,236
- Non-controlling interests	(3,658)	-	2,003	-
	<b>(533)</b>	<b>16,048</b>	<b>28,817</b>	<b>42,236</b>

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

## CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

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Interim Report for the Financial Quarter Ended 30 June 2025

### CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (CONT'D)

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	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current	Preceding year	Current	Preceding year
	Year Quarter	Corresponding	Year to-Date	Corresponding
	30.6.2025	Quarter	30.6.2025	Year to-Date
	(Unaudited)	30.6.2024	(Unaudited)	30.6.2024
		(Unaudited)		(Unaudited)
<b>Earnings per share(Sen):</b>				
- Basic	2.88	3.18	5.71	6.62
- Diluted	N/A	N/A	N/A	N/A

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

## CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Financial Quarter Ended 30 June 2025

### CONDENSED STATEMENTS OF CASH FLOWS

	6-months period ended	
	<u>30.6.2025</u>	<u>30.6.2024</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
<b><u>CASH FLOWS FROM OPERATING ACTIVITIES</u></b>		
<b>Profit before taxation</b>	52,233	52,969
<b>Adjustments for non-cash items: -</b>		
Non-cash items	12,966	8,991
Interest expenses	1,433	1,232
Interest income	(1,612)	(973)
Share of results in an associate	(2,339)	(2,852)
<b>Operating profit before working capital changes</b>	62,681	59,367
Increase in current assets	(2,774)	(15,671)
Decrease in current liabilities	(10,166)	(10,249)
Employee benefit paid	14	-
<b>Cash from operations</b>	49,755	33,447
Interest paid	(1,433)	(1,232)
Interest received	1,612	973
Income tax paid	(11,825)	(5,675)
<b>Net cash from operating activities</b>	38,109	27,513
<b><u>CASH FLOWS FROM/(FOR) INVESTING ACTIVITIES</u></b>		
Proceeds from disposal of property, plant and equipment	29	58
Proceeds from disposal of short term investment	31,500	8,889
Proceeds from disposal of investment properties	-	-
Purchase of short term investment	(98)	(3,024)
Purchase of investment properties	(272)	-
Purchase of property, plant and equipment	(24,464)	(10,967)
<b>Net cash from/( for) investing activities</b>	6,695	(5,044)
Balance carried forward	44,804	22,469

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

## CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Financial Quarter Ended 30 June 2025

### CONDENSED STATEMENTS OF CASH FLOWS (CONT'D)

	6-months period ended	
	<u>30.6.2025</u>	<u>30.6.2024</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Balance brought forward	44,804	22,469
<b><u>CASH FLOWS FOR FINANCING ACTIVITIES</u></b>		
Dividend paid	(52,721)	(26,387)
(Decrease)/Increase in amount owing to directors	(1)	1,715
Drawdown of borrowings	2,361	-
Purchase of treasury shares	(3,402)	(394)
Repayment of lease liabilities	(2,599)	-
Repayment of borrowings	-	(429)
<b>Net cash for financing activities</b>	<b>(56,362)</b>	<b>(25,495)</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(11,558)</b>	<b>(3,026)</b>
<b>Effect of exchange rate changes on cash and cash equivalents</b>	<b>(7,707)</b>	<b>(2,055)</b>
<b>Cash and cash equivalents at beginning of the financial period</b>	<b>165,900</b>	<b>120,326</b>
<b>Cash and cash equivalents at end of the financial period</b>	<b>146,635</b>	<b>115,245</b>

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

## **CCK CONSOLIDATED HOLDINGS BERHAD**

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Interim Report for the Financial Quarter Ended 30 June 2025

### **A. EXPLANATORY NOTES PURSUANT TO MFRS 134**

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#### **A1. BASIS OF PREPARATION**

The condensed consolidated interim financial statements as contained in this interim financial report are unaudited and have been prepared under historical cost convention except otherwise stated.

These unaudited interim financial statements have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards (“MFRS”) 134: *Interim Financial Reporting* issued by Malaysian Accounting Standards Board (“MASB”) and Paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements (“MMLR”) issued by Bursa Malaysia Securities Berhad (“Bursa Malaysia”).

These unaudited interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2024. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2024.

#### **A2. SEASONALITY OR CYCLICALITY OF OPERATIONS**

The Group’s business operations were not affected by any significant seasonality or cyclicity factors in the current financial period.

#### **A3. UNUSUAL ITEMS**

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual in nature, size, or incidence for the financial period under review.

#### **A4. MATERIAL CHANGES IN ESTIMATES**

There were no changes in estimates that have had a material effect on the results of the Group for the period under review.

#### **A5. DEBT AND EQUITY SECURITIES**

There were no issuances, cancellations, resale or repayments of debts and equity securities for the period under review.

#### **A6. DIVIDENDS PAID**

The Company paid a final single-tier dividend of 3.5 sen per ordinary share in respect of financial year ended 31 December 2024 during the financial quarter under review.

## **CCK CONSOLIDATED HOLDINGS BERHAD**

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Interim Report for the Financial Quarter Ended 30 June 2025

### **A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**

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#### **A7. SEGMENT REPORTING**

Operating segments are prepared in a manner consistent with the internal reporting provided to the Group Managing Director as its chief operating decision maker in order to allocate resources to segments and to assess their performance on a quarterly basis. For management purposes, the Group is organised into business units based on their products and services provided.

The Group is organised into 5 main reportable segments as follows: -

- Poultry Segment – involved in the rearing and production of poultry products.
  - Prawn Segment – involved in the rearing and production of prawn and seafood products.
  - Food Service Segment – involved in the supply and trading of food products and related services.
  - Retail Segment – involved in the trading of coldstorage products.
  - Corporate Segment – involved in the provision of management services.
- (a) Each reportable segment asset is measured based on all assets (including goodwill) of the segment other than investment in an associate and tax-related assets.
- (b) Each reportable segment liability is measured based on all liabilities of the segment other than tax-related liabilities.
- (c) Assets, liabilities and expenses which are common and cannot be meaningfully allocated to the reportable segments are presented under unallocated items. Unallocated items comprise mainly head office expenses.
- (d) Transactions between reportable segments are carried out on agreed terms between both parties. The effects of such inter-segment transactions are eliminated on consolidation.

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Interim Report for the Financial Quarter Ended 30 June 2025

**A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)****A8. SEGMENT REPORTING (CONT'D)  
INDIVIDUAL QUARTER**

<b>3 months period ended 30 June 2025</b>	<b>Poultry</b>	<b>Prawn</b>	<b>Food Service</b>	<b>Retail</b>	<b>Corporate</b>	<b>Eliminations</b>	<b>Total</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>REVENUE</b>							
External revenue	27,856	27,116	3,954	199,211	256	-	258,393
Inter-segment revenue	56,475	1,872	4	24,794	91	(83,236)	-
<b>Total segment revenue</b>	<b>84,331</b>	<b>28,988</b>	<b>3,958</b>	<b>224,005</b>	<b>347</b>	<b>(83,236)</b>	<b>258,393</b>
<b>RESULTS</b>							
Segment results	4,388	5,489	392	15,845	28	44	26,186
Finance costs							(1,004)
Share of results in an associate							1,067
Profit before taxation							<u>26,249</u>

**CCK CONSOLIDATED HOLDINGS BERHAD**

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Interim Report for the Financial Quarter Ended 30 June 2025

**A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)****A8. SEGMENT REPORTING (CONT'D)  
INDIVIDUAL QUARTER**

<b>3 months period ended 30 June 2024</b>	<b>Poultry</b>	<b>Prawn</b>	<b>Food Service</b>	<b>Retail</b>	<b>Corporate</b>	<b>Eliminations</b>	<b>Total</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
<b>REVENUE</b>							
External revenue	31,557	25,497	5,607	208,868	45	-	271,574
Inter-segment revenue	64,228	3,267	1	29,978	91	(97,565)	-
<b>Total segment revenue</b>	<b>95,785</b>	<b>28,764</b>	<b>5,608</b>	<b>238,846</b>	<b>136</b>	<b>(97,565)</b>	<b>271,574</b>
<b>RESULTS</b>							
Segment results	3,913	3,129	376	17,915	(969)	-	24,364
Finance costs							(640)
Share of results in an associate							1,789
Profit before taxation							<u>25,513</u>

## CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Financial Quarter Ended 30 June 2025

### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

6 months period ended 30 June 2025	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Eliminations RM'000	Total RM'000
<b>REVENUE</b>							
External revenue	54,937	50,390	7,394	409,252	456	-	522,429
Inter-segment revenue	112,560	4,868	5	50,360	183	(167,976)	-
<b>Total segment revenue</b>	<b>167,497</b>	<b>55,258</b>	<b>7,399</b>	<b>459,612</b>	<b>639</b>	<b>(167,976)</b>	<b>522,429</b>
<b>RESULTS</b>							
Segment results	9,871	8,135	441	33,283	(174)	(229)	51,327
Finance costs							(1,433)
Share of results in an associate							2,339
Profit before taxation							<u>52,233</u>

**CCK CONSOLIDATED HOLDINGS BERHAD**

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Registration No. 199601024340 (396692-T)

Interim Report for the Third Financial Quarter Ended 30 June 2025

**A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)****A8. SEGMENT REPORTING (CONT'D)  
CUMULATIVE QUARTER**

6 months period ended 30 June 2024	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>REVENUE</b>							
External revenue	62,198	47,339	10,456	412,209	90	-	532,292
Inter-segment revenue	126,759	8,609	1	59,177	183	(194,729)	-
<b>Total segment revenue</b>	<b>188,957</b>	<b>55,948</b>	<b>10,457</b>	<b>471,386</b>	<b>273</b>	<b>(194,729)</b>	<b>532,292</b>
<b>RESULTS</b>							
Segment results	9,211	5,632	661	37,420	(1,575)	-	51,349
Finance costs							(1,232)
Share of results in an associate							2,852
Profit before taxation							52,969

## CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Financial Quarter Ended 30 June 2025

### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A8. SEGMENT REPORTING (CONT'D) INDIVIDUAL QUARTER

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
<b>30 June 2025</b>						
Segment assets						
Unallocated assets: -	266	927	159	(16,629)	(4,996)	(20,273)
Investment in an associate						1,067
Goodwill						-
Deferred tax assets						(113)
Current tax assets						(4)
Consolidated total assets						<u>(19,323)</u>
<b>30 June 2024</b>						
Segment assets	(774)	3,997	1,566	(2,601)	(7,540)	(5,352)
Unallocated assets: -						
Investment in an associate						1,789
Goodwill						-
Deferred tax assets						(2)
Current tax assets						1,932
Consolidated total assets						<u>(1,633)</u>

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Interim Report for the Financial Quarter Ended 30 June 2025

### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
<b>30 June 2025</b>						
Segment assets						
Unallocated assets: -	131,474	72,940	14,182	368,363	92,422	679,381
Investment in an associate						40,753
Goodwill						380
Deferred tax assets						1,658
Current tax assets						395
Consolidated total assets						<u>722,567</u>
<b>30 June 2024</b>						
Segment assets	115,232	68,158	18,451	327,808	13,623	543,272
Unallocated assets: -						
Investment in an associate						36,275
Goodwill						380
Deferred tax assets						1,777
Unallocated assets						10,191
Consolidated total assets						<u>591,895</u>

## CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Financial Quarter Ended 30 June 2025

### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A8. SEGMENT REPORTING (CONT'D) INDIVIDUAL QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
<b>30 June 2025</b>						
Segment liabilities	(550)	(943)	50	3,565	(358)	1,764
Unallocated liabilities: -						
Deferred tax liabilities						103
Current tax liabilities						7,021
Unallocated liabilities and adjustments						(2,599)
Consolidated total liabilities						<u>6,289</u>
<b>30 June 2024</b>						
Segment liabilities	(851)	1,504	(313)	9,111	(432)	9,019
Unallocated liabilities: -						
Deferred tax liabilities						(7)
Current tax liabilities						3,485
Unallocated liabilities and adjustments						(3,791)
Consolidated total liabilities						<u>8,706</u>

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### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
<b>30 June 2025</b>						
Segment liabilities	26,419	5,209	1,277	80,208	3,617	116,730
Unallocated liabilities: -						
Deferred tax liabilities						9,270
Current tax liabilities						13,618
Unallocated liabilities and adjustments						(2,599)
Consolidated total liabilities						137,019
<b>30 June 2024</b>						
Segment liabilities	31,375	8,191	2,420	76,940	3,946	122,872
Unallocated liabilities: -						
Deferred tax liabilities						9,594
Current tax liabilities						14,855
Unallocated liabilities and adjustments						(2,440)
Consolidated total liabilities						144,881

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### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A8. SEGMENT REPORTING (CONT'D)

Accordingly, no further segmental analysis is available for disclosures except for the following entity-wide disclosures as required by MFRS 8: -

##### GEOGRAPHICAL INFORMATION

Revenue is based on the country in which the customers are located.

Non-current assets are determined according to the country where these assets are located. The amounts of non-current assets do not include financial instruments and deferred tax assets.

<i>Revenue</i>	<b>3-months ended</b>		<b>Cumulative Quarter</b>	
	<b>30.6.2025</b>	<b>30.6.2024</b>	<b>30.6.2025</b>	<b>30.6.2024</b>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>	<b>(Unaudited)</b>
	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
Indonesia	55,470	48,184	111,150	98,695
Japan	13,302	18,923	24,743	32,616
Korea	-	-	429	-
Taiwan	2,245	2,508	3,895	5,290
Hong Kong	219	8	456	346
Singapore	-	619	482	619
Malaysia	187,157	201,332	381,274	394,726
	<b>258,393</b>	<b>271,574</b>	<b>522,429</b>	<b>532,292</b>

<i>Non-current assets</i>	<b>As at</b>	
	<b>30.6.2025</b>	<b>30.6.2024</b>
	<b>(Unaudited)</b>	<b>(Unaudited)</b>
	<b>RM'000</b>	<b>RM'000</b>
Indonesia	59,654	47,770
Malaysia	237,932	217,030
	<b>297,586</b>	<b>264,800</b>

#### MAJOR CUSTOMERS

There is no single customer that contributed 10% or more to the Group's revenue.

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### **A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**

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#### **A9. PROPERTY, PLANT AND EQUIPMENT**

##### **a) Acquisition and Disposals**

During the 6-months period ended 30 June 2025, the Group acquired assets at a total cost of RM24.5 million, and there was immaterial disposal during the current quarter under review.

##### **b) Impairment Losses**

Neither losses from impairment of property, plant and equipment nor reversal of such impairment losses were recognised for the period under review.

##### **c) Valuations**

The Group did not carry out any additional valuation on its property, plant and equipment during the period under review.

#### **A10. MATERIAL EVENTS SUBSEQUENT TO THE END OF THE INTERIM PERIOD**

There were no material events subsequent to the end of the interim period that have not been reflected in the financial statements for the interim period.

#### **A11. CHANGES IN THE COMPOSITION OF THE GROUP**

There were no changes in the composition of the Group during the current quarter and financial period under review.

#### **A12. CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS**

Contingent liabilities in the form of performance guarantees extended by a subsidiary to third parties supported by a corporate guarantee provided by the Company amounted to RM5,724,284 (2024 : RM6,380,237).

#### **A13. CAPITAL COMMITMENTS**

Capital commitments for the purchase of property, plant and equipment amounted to RM35,140,161 and RM2,624,232 for digitisation of the Group's operations and upgrading of digital technologies.

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### A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

#### A14. RELATED PARTY DISCLOSURES

The Group carried out the following significant transactions with the related parties during the period under review: -

	3-months ended		Cumulative Quarter	
	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000
Associate:-				
-Purchase of products	33,637	36,871	62,544	69,439
-Freight charges	-	-	-	353
Companies in which the directors and their close family members have substantial financial interests:-				
-Purchase of products	228	778	843	2,637
-Sales of products	(263)	(2,467)	(1,587)	(2,467)
-Rental	438	703	841	715

#### A15. CASH AND CASH EQUIVALENTS

	As at	
	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000
Cash and bank balances	140,252	109,623
Deposits with licensed banks	7,975	9,707
Bank overdrafts, secured	(1,592)	(4,085)
	146,635	115,245

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

#### REVIEW OF OPERATING PERFORMANCE

##### B1. a) Comparison of the results for the 3-months ended 30 June 2025 against 3-months ended 30 June 2024.

	←--Individual Quarter--→			
	Current Year Quarter 30.6.2025 (Unaudited) RM'000	Preceding Year Quarter 30.6.2024 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	258,393	271,574	(13,181)	(5)
Gross profits	58,588	59,931	(1,343)	(2)
Profit before taxation	26,249	25,513	736	3
Profit after taxation	20,476	19,766	710	4
Profit after taxation attributable to owners of the Company	17,822	19,766	(1,944)	(10)

#### Revenue

Group revenue for the quarter under review ("Q2FY2025") declined 4.9% to RM258.4 million from the corresponding quarter last year ("Q2FY2024"). The decline in revenue was mainly due to lower revenue contribution from the retail, poultry and food services segments. This was partially offset by higher revenue contribution from our Indonesian operations and from the prawn segment, which rose 6.3%.

The retail segment decreased by 4.6% during the quarter, primarily due to a moderation in consumer spending and the normalisation of contributions from our established retail network following a period of robust demand. Nonetheless, demand for our in-house manufactured processed products in Indonesia remained strong.

In Q2FY2025, two (2) additional stores were opened, each in Benoni, Sabah and Lawas, Sarawak. Meanwhile, one store was closed in Bintangor, Sarawak.

The Group's retail network in Malaysia ended the quarter with the following –

	30.6.2025	30.6.2024
CCK Local Supermarkets	4	3
CCK Fresh Mart retail stores	69	65
CCK wholesale stores	6	6
Total touch points	79	74

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

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#### REVIEW OF OPERATING PERFORMANCE (CONT'D)

##### B1. a) Comparison of the results for the 3-months ended 30 June 2025 against 3-months ended 30 June 2024 (Cont'd)

Revenue from our Indonesian manufacturing operations (Pontianak and Jakarta) improved by 15.1% to RM55.5 million in Q2FY2025, compared to RM48.2 million in Q2FY2024. Sales volume remained robust, driven by strong demand for our in-house manufactured processed products.

Total poultry segment revenue declined 12.0% to RM84.3 million in Q2FY2025 from RM95.8 million in Q2FY2024, primarily due to moderation in demand for poultry products from both our institutional clients and own retail stores (intersegment sales).

The prawn segment's revenue improved 6.3% to RM27.1 million in Q2FY2025, compared to RM25.5 million due to improve in average selling prices despite moderation in sales volumes to key export markets; whilst sales via our own retail channels moderated to RM1.9 million compared to RM3.3 million in 2QFY2024.

The food service segment reported a revenue of RM4.0 million in Q2FY2025, lower compared to RM5.6 million in Q2FY2024. This was due to lower sales volume and demand from the government schools in Sarawak covered under our supply contracts.

#### Profit before tax

Profit before tax (PBT) was RM26.2 million, up 2.9% from RM25.5 million in Q2FY2024. The increase was partly driven by marginal improvement in gross profit margin to 22.7% in Q2FY2025 from 22.1% in Q2FY2024.

The retail segment recorded a PBT of RM15.8 million in Q2FY2025, down 11.6% from the corresponding period last year. The softer performance was primarily due to lower sales volumes and strategic pricing adjustments aimed at enhancing competitiveness across our domestic retail network. However, strong contributions from our Indonesian operations helped cushion the impact.

The poultry segment recorded a PBT of RM4.4 million in Q2FY2025, a 12.1% increase from RM3.9 million in the same period last year. The improvement was driven by a favourable movement in feed input costs, effective cost management initiatives and dynamic pricing strategies, which helped preserve margins.

The prawn segment delivered a PBT of RM5.5 million, substantially higher compared to RM3.1 million in Q2FY2024. Segment profitability was supported by improved average selling prices despite a moderation in sales volumes to key export markets.

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

#### REVIEW OF OPERATING PERFORMANCE (CONT'D)

##### B1. a) Comparison of the results for the 3-months ended 30 June 2025 against 3-months ended 30 June 2024 (Cont'd)

The food service segment reported a PBT of RM392,000 in Q2FY2025, compared to RM376,000 recorded in the corresponding period of last year.

Share of results in our associate company, Gold Coin (Sarawak) Sdn Bhd, amounted to RM1.1 million in Q2FY2025, declined from RM1.8 million in 2QFY2024.

##### B1. b) Comparison of the results for the 6-months ended 30 June 2025 against 6-months ended 30 June 2024

	←-----Cumulative Quarter-----→			
	Current Year Quarter 30.6.2025 (Unaudited) RM'000	Preceding year Quarter 30.6.2024 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	522,429	532,292	(9,863)	(2)
Gross profits	116,062	122,554	(6,492)	(5)
Profit before taxation	52,233	52,969	(736)	(1)
Profit after taxation	40,661	41,139	(478)	(1)
Profit after taxation attributable to owners of the Company	35,320	41,139	(5,819)	(14)

#### Revenue

Group revenue for the 6-month period ended 30 June 2025 ("1HFY2025") eased marginally by 1.9% to RM522.4 million compared to the corresponding period last year ("1HFY2024"). The softer performance was mainly attributable to lower contributions from retail, poultry and food services segments, partly offset by stronger results from the prawn segment and our Indonesian operations.

The retail segment generated RM409.3 million in revenue, slightly lower than RM412.2 million in 1HFY2024. This was primarily due to a moderation in consumer spending, the normalisation of contributions from our established retail network, and lower sales volumes in both the retail and wholesale channels. Nonetheless, demand for our in-house manufactured processed products in Indonesia remained strong.

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### **B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)**

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#### **REVIEW OF OPERATING PERFORMANCE (CONT'D)**

##### **B1. b) Comparison of the results for the 6-months ended 30 June 2025 against 6-months ended 30 June 2024 (Cont'd)**

###### Revenue (Cont'd)

Our Indonesian manufacturing operations, supported by additional production capacity that came on stream in January 2021 continued to capitalise on this demand. Revenue from the Indonesian manufacturing operations (Pontianak and Jakarta) grew 12.6% to RM111.2 million, representing 21.3% of total Group revenue for 1HFY2025 (1HFY2024: 18.5%).

The poultry segment posted a total segment revenue of RM167.5 million for 1HFY2025, down 11.4% from the same period last year. The decline was mainly due to weaker sales from both institutional clients and our own retail stores (intersegment sales).

The prawn segment's revenue rose 6.4% to RM50.4 million in 1HFY2025 from the same period of last year. The segment's performance was largely driven by higher average selling prices. While export volumes to Japan, Taiwan, and Singapore moderated, this was partially offset by higher shipments to Korea and Hong Kong.

The food service segment recorded RM7.4 million in revenue, compared to RM10.5 million in 1HFY2024, reflecting lower sales volume and reduced demand from the government schools in Sarawak covered under our supply contracts.

###### Profit before tax

Group PBT for 1HFY2025 was largely unchanged at RM52.2 million, compared to RM53.0 million in 1HFY2024. The stable performance was driven by higher contributions from the prawn and poultry segments, cushioning the lower profitability in the retail segment. Overall gross profit margin moderated to 22.2% from 23.0% in 1HFY2024.

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### **B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)**

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#### **REVIEW OF OPERATING PERFORMANCE (CONT'D)**

##### **B1. b) Comparison of the results for the 6-months ended 30 June 2025 against 6-months ended 30 June 2024 (Cont'd)**

###### Profit before tax (Cont'd)

The retail segment reported a segment PBT of RM33.3 million in 1HFY2025, down 11.1% from the same period last year. Profitability was impacted by lower sales volumes from our domestic retail network and strategic pricing adjustments aimed at enhancing competitiveness. However, strong contributions from our Indonesian operations helped cushion the impact.

The poultry segment reported a PBT of RM9.9 million, up from RM9.2 million in 1HFY2024. The improvement was supported by a favourable movement in feed input costs, effective cost management initiatives and dynamic pricing strategies, which helped preserve margins.

The prawn segment recorded a PBT of RM8.1 million, a sharp increase from RM5.6 million in 1HFY2024 driven by a higher overall average selling prices despite a moderation in sales volumes to key export markets.

The food service segment reported PBT of RM441,000 in 1HFY2025, compared to RM661,000 in 1HFY2024. The decrease in profitability was due to the lower sales volume during the period under review.

Share of results in our associate company, Gold Coin (Sarawak) Sdn Bhd, amounted to RM2.3 million in 1HFY2025, compared to RM2.9 million in 1HFY2024.

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

#### REVIEW OF OPERATING PERFORMANCE (CONT'D)

#### B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS

	←-----Individual Quarter-----→			
	Current Year Quarter 30.6.2025 (Unaudited) RM'000	Immediate Preceding Quarter 31.3.2025 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	258,393	264,036	(5,643)	(2)
Gross profits	58,588	57,474	1,114	2
Profit before taxation	26,249	25,984	265	1
Profit after taxation	20,476	20,185	291	1
Profit after taxation attributable to owners of the Company	17,822	17,498	324	2

#### Revenue

Revenue declined marginally by 2.1% to RM258.4 million from RM264.0 million in the immediate preceding quarter ("Q1FY2025").

The retail segment posted revenue of RM199.2 million in Q2FY2025, down 5.2% from RM210.0 million in Q1FY2025. The softer performance was primarily attributed to a moderation in consumer spending and the normalisation of contributions from the Group's established retail network following a period of robust demand. Nonetheless, demand for the Group's our in-house manufactured processed products in Indonesia remained strong.

Total poultry segment revenue was relatively stable at RM84.3 million, compared to RM83.2 million in Q1FY2025, supported by consistent demand from our institutional clients and via own retail stores (intersegment sales).

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### **B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)**

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#### **B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS (CONT'D)**

The prawn segment's external revenue improved to RM27.1 million, up from RM23.3 million in Q1FY2025. The improvement was driven by increased sales volumes to key export markets (i.e. Japan and Taiwan), although sales via our own retail channels moderated to RM1.9 million from RM3.0 million in the preceding quarter.

The food service segment registered revenue RM4.0 million, compared to RM3.4 million in Q1FY2025, on the back of improved sales volume and demand from the government schools in Sarawak covered under our supply contracts.

#### Profit before tax

Headline PBT improved marginally to RM26.2 million, compared to RM26.0 million in Q1FY2025, supported by higher contributions from the prawn segment, driven mainly by improved average selling prices to key export markets during the quarter. This was partially offset by lower contributions from the retail and poultry segments.

Gross profit margin improved to 22.7% from 21.8% in the immediate preceding quarter, reflecting the continued resilience of our business operations. While PBT from the retail segment declined, overall margins were supported by a more favourable product mix and the strength of our expansive retail network. In Indonesia, demand for sausages, nuggets, and other in-house manufactured processed products remained robust.

Share of results from our associate company, Gold Coin (Sarawak) Sdn Bhd, amounted to RM1.1 million, compared to RM1.3 million in Q1FY2025.

#### **B3. FUTURE PROSPECTS**

CCK continues to navigate a retail environment that is both dynamic and increasingly challenging. Our commitment remains firm, to provide essential everyday staples, including poultry, seafood, fresh produce, and a wide range of frozen goods under both our house brands and third-party labels. Through our extensive network spanning urban centres and rural communities, we aim to meet the needs of diverse consumers while maintaining our position as a trusted provider of staple products.

Our vertically integrated business model, with direct oversight of the supply chain and operations, allows us to respond quickly to market changes and adapt to evolving conditions. Looking ahead, expansion of our retail footprint remains part of our long-term growth strategy, though with a measured approach. We are prioritising economies of scale and supply chain streamlining to strengthen capacity, improve productivity, and better serve changing consumer preferences.

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

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#### B3. FUTURE PROSPECTS (CONT'D)

At the same time, cost pressures remain a key challenge. High inflation, combined with currency volatility, particularly the movement of the US dollar against the Malaysian Ringgit, continues to affect input costs such as corn and soy, which form a major component of poultry feed. Given that poultry products account for roughly half of retail segment sales, these fluctuations have a direct impact on profitability. To mitigate these effects, we are implementing prudent cost controls, improving operational efficiency, and adopting strategic pricing measures to remain competitive without compromising value to our customers.

In Indonesia, our manufacturing operations, built over more than a decade of sustained double-digit growth, continue to deliver steady results. The recent partial divestment of our stake in PT Adilmart to Creador marks a significant milestone, creating new opportunities for capacity expansion, market development, and brand enhancement. Following the completion of the first phase of the transaction on 23 December 2024, Creador now holds 37.7% of PT Adilmart.

While we recognise that the business environment will remain challenging, we are confident that our integrated structure, disciplined cost management, and targeted growth initiatives will help sustain performance. Accordingly, we maintain a cautiously optimistic outlook for the coming financial quarters.

#### B4. INCOME TAX EXPENSE

	3-months ended		Cumulative Quarter	
	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000
Current tax	5,773	5,747	11,572	11,830
Effective tax rate	22%	23%	22%	22%

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

#### B5. STATUS OF UTILISATION OF PROCEEDS

Disposal of 31,772 existing ordinary shares in PT Adilmart representing approximately 26.5% equity interest to Astantia Sdn Bhd for a cash consideration of RM88.1 million.

The transfer was completed on December 23, 2024. As at 30 June 2025, the utilisation of funds is as follows –

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 30.6.2025 (RM'000)	Deviation (RM'000)	Deviation %	Remaining time frame for utilisation
Expansion of factory and construction of coldrooms in Kuching, Sarawak	20,000	0	N/A	N/A	30 months
Acquisition of land and construction of broiler farms in Sarawak	10,000	1,700	N/A	N/A	30 months
Digitalisation of operations and upgrading of digital technologies	6,338	1,258	N/A	N/A	30 months
Capital management activities (Special dividend)	30,000	31,044	1,044	3.48%	N/A
Working capital	20,900	0	N/A	N/A	30 months
Expenses related to the proposals	864	796	(68)	(7.9%)	Lower than expected costs of incidentals

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

#### B5. STATUS OF UTILISATION OF PROCEEDS (Cont'd)

Share subscription of 27,047 new PT Adilmart shares representing approximately 18.4% of the enlarged issued PT Adilmart shares by Astrantia for a total cash consideration of RM75 million. As at 31 March 2025, the status of utilisation of the proceeds is as follows-

The first tranche of the share subscription of 21,638 shares amounting to RM60 million was completed on December 23, 2024. The utilisation of funds is as follows -

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 30.6.2025 (RM'000)	Deviation (RM'000)	Deviation %	Remaining time frame for utilisation
Acquisition of land in the Republic of Indonesia	8,000	7,245	RM755	9.44	Negotiated for a lower price
Construction of manufacturing facilities	40,000	11,483	N/A	N/A	30 months
Purchase of machineries	22,000	2,600	N/A	N/A	30 months
Other costs	5,000	0	N/A	N/A	6 months

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#### B6. GROUP BORROWINGS

Details of the secured Group borrowings are as follows: -

	RM Denomination		Foreign Denomination	
	As at		As at	
	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000
<b>Current: -</b>				
- bank overdrafts	1,592	4,085	-	-
- banker's acceptance	38,040	40,887	-	-
	39,632	44,972	-	-
<b>Non-current: -</b>				
- term loans	6,338	5,891	-	-
	<b>45,970</b>	<b>50,863</b>	-	-

The foreign denominated borrowings of the Group are Indonesian Rupiah ("RP") and United States Dollar ("USD") and it has been translated at rate of RP0.000259 (31.12.2024: RP0.000278) and 4.2125 (31.12.2024: 4.4755)

#### B7. MATERIAL LITIGATION

There was no litigation against the Group during the current quarter under review.

#### B8. DIVIDEND PAYABLE

The Board of Directors did not recommend any payment of dividend during the current quarter and financial period under review.

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### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

#### B9. EARNINGS PER SHARE

##### Basic: -

The basic earnings per share is based on the profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the current quarter.

	3-months ended		Cumulative quarter	
	30.6.2025 (Unaudited)	30.6.2024 (Unaudited)	30.6.2025 (Unaudited)	30.6.2024 (Unaudited)
Profit attributable to owners of the Company (RM'000)	17,822	19,766	35,320	41,139
Weighted average number of ordinary shares at 1 January ('000)	630,718	630,718	630,718	630,718
Effect of treasury shares held	(12,480)	(9,594)	(12,480)	(9,594)
Weighted average number of ordinary shares at 30 June ('000)	618,238	621,124	618,238	621,124
Basic earnings per share (Sen)	2.88	3.18	5.71	6.62

**Diluted: -The diluted earnings per share was not applicable as there were no dilutive potential ordinary shares outstanding during the current quarter.**

## CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 30 June 2025

### B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

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#### B10. PROFIT BEFORE TAX

The following items have been included in arriving at profit before tax: -

	3-months ended		Cumulative Quarter	
	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000	30.6.2024 (Unaudited) RM'000
<b>After charging/(crediting)-</b>				
Allowance for impairment losses on receivables	30	(13)	85	10
Allowance for impairment losses on receivables no longer required	(12)	(38)	(81)	(101)
Bad debt written off	-	13	-	13
Bad debt recovered	-	-	(40)	(109)
Depreciation and amortisation	8,590	5,121	14,332	10,162
Loss/(Gain) on fair value changes in biological assets	617	(1,070)	327	(893)
Loss/(Gain) on disposal of property, plant and equipment	5	(6)	27	(29)
Loss/(Gain) on foreign exchange: -				
- realised	-	-	-	-
- unrealised	-	-	15	(1)
Fair value gain on short term investment	(619)	(36)	(1,263)	(83)
Provision of employee benefits	(436)	22	(436)	22
Interest expense	1,004	640	1,433	1,232
Interest income	(896)	(511)	(1,612)	(973)

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#### B11. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2024 was not subject to any qualification.

#### B12. FINANCIAL INSTRUMENTS

The Group does not have any derivative financial instruments.

#### B13. AUTHORISATION FOR ISSUE

The quarterly report was authorised for issue by the Board of Directors on 27 August 2025.