

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No:199601024340 (396692-T)

INTERIM FINANCIAL STATEMENTS

for the Financial Period Ended 30 September 2025

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 30 September 2025

CONDENSED STATEMENTS OF FINANCIAL POSITION

	As at 30.9.2025 RM'000 (Unaudited)	As at 31.12.2024 RM'000 (Audited)
ASSETS		
NON-CURRENT ASSETS		
Investment in an associate	42,236	38,414
Investment properties	13,066	13,329
Intangible assets	561	616
Property, plant and equipment	247,535	232,201
Goodwill	380	380
Deferred tax assets	1,658	1,677
	<hr/> 305,436	<hr/> 286,617
CURRENT ASSETS		
Inventories	98,903	106,581
Biological assets	20,672	21,892
Trade receivables	52,844	48,709
Other receivables, deposits and prepayments	36,051	22,724
Current tax assets	4,493	453
Short term investment	73,521	108,026
Deposits with licensed banks	9,008	18,079
Cash and bank balances	148,126	154,880
	<hr/> 443,618	<hr/> 481,344
TOTAL ASSETS	<hr/> 749,054	<hr/> 767,961
EQUITY AND LIABILITIES		
Share capital	158,969	158,969
Treasury shares	(11,734)	(5,847)
Foreign exchange translation reserve	(26,978)	(16,094)
Retained profits	428,499	428,407
	<hr/> 548,756	<hr/> 565,435
Total Equity Attributable to Owners of the Company	548,756	565,435
Non-controlling interests	51,489	47,419
	<hr/> 600,245	<hr/> 612,854
TOTAL EQUITIES	<hr/> <hr/> 600,245	<hr/> <hr/> 612,854

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF FINANCIAL POSITION (CONT'D)

	As at 30.9.2025 RM'000 (Unaudited)	As at 31.12.2024 RM'000 (Audited)
NON-CURRENT LIABILITIES		
Lease liabilities	14,864	18,763
Bank borrowings	6,054	4,589
Deferred tax liabilities	9,253	8,563
	<hr/> 30,171	<hr/> 31,915
CURRENT LIABILITIES		
Trade payables	34,915	35,143
Other payables, deposits and accruals	19,404	21,707
Amount owing to directors	-	1
Bank borrowings: -		
- bank overdrafts	2,314	7,059
- other borrowings	43,643	37,428
Lease liabilities	6,344	6,344
Provision for employee benefits	1,451	1,697
Current tax liabilities	10,567	13,813
	<hr/> 118,638	<hr/> 123,192
TOTAL LIABILITIES	<hr/> 148,809	<hr/> 155,107
TOTAL EQUITIES& LIABILITIES	<hr/> 749,054	<hr/> 767,961
Net assets per share (RM)	<hr/> 0.97	<hr/> 0.98

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD

Registration No. 199601024340 (396692-T)

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Interim Report for the Financial Quarter Ended 30 September 2025

CONDENSED STATEMENTS OF CHANGES IN EQUITY (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
At 30 September 2025							
Balance at 1.1.2025	158,969	(5,847)	(16,094)	428,407	565,435	47,419	612,854
Profit after taxation	-	-	-	52,799	52,799	8,694	61,493
-Remeasurement of defined benefit plans	-	-	-	14	14	-	14
- foreign currency translation difference	-	-	(10,884)	-	(10,884)	(4,624)	(15,508)
Total comprehensive income for the financial period	-	-	(10,884)	52,813	41,929	4,070	45,999
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(5,887)	-	-	(5,887)	-	(5,887)
Dividend paid by the Company	-	-	-	(52,721)	(52,721)	-	(52,721)
Total Transactions with owners	-	(5,887)	-	(52,721)	(58,608)	-	(58,608)
Balance at 30.9.2025	158,969	(11,734)	(26,978)	428,499	548,756	51,489	600,245

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 30 September 2025

CONDENSED STATEMENTS OF CHANGES IN EQUITY (CONT'D) (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
At 30 September 2024							
Balance at 1.1.2024	158,969	(5,453)	(433)	277,893	430,976	583	431,559
Profit after taxation	-	-	-	64,482	64,482	-	64,482
- foreign currency translation difference	-	-	(10,776)	-	(10,776)	-	(10,776)
Total comprehensive income for the financial period	-	-	(10,776)	64,482	53,706	-	53,706
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(394)	-	-	(394)	-	(394)
Dividend paid by the Company	-	-	-	(26,387)	(26,387)	-	(26,387)
Total Transactions with owners	-	(394)	-	(26,387)	(26,781)	-	(26,781)
Balance at 30.9.2024	158,969	(5,847)	(11,209)	315,988	457,901	583	458,484

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2023 and the accompanying explanatory notes attached to the interim financial statements.

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Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 30 September 2025

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30.9.2025 (Unaudited) RM'000	Preceding year Corresponding Quarter 30.9.2024 (Unaudited) RM'000	Current Year to-Date 30.9.2025 (Unaudited) RM'000	Preceding year Corresponding Year to-Date 30.9.2024 (Unaudited) RM'000
Revenue	264,504	259,506	786,933	791,798
Cost of sales	(202,707)	(200,724)	(609,074)	(610,462)
Gross profit	61,797	58,782	177,859	181,336
Other income	2,992	4,776	12,759	8,462
Administrative expenses	(11,490)	(8,227)	(33,428)	(30,433)
Other operating expenses	(26,832)	(25,391)	(79,396)	(78,075)
Share of results in an associate	1,483	1,084	3,822	3,935
Finance costs	(740)	(592)	(2,173)	(1,824)
Profit before taxation	27,210	30,432	79,443	83,401
Income tax expense	(6,378)	(7,089)	(17,950)	(18,919)
Profit after taxation	20,832	23,343	61,493	64,482
Other comprehensive income for the financial period: -				
- Remeasurement of defined benefit plans	-	-	14	-
- foreign currency translation Difference	(3,650)	(11,872)	(15,508)	(10,775)
Total comprehensive income for the financial period	17,182	11,471	45,999	53,707
Profit after taxation attributable to:				
- Owners of the Company	17,479	23,343	52,799	64,482
- Non-controlling interests	3,353	-	8,694	-
	20,832	23,343	61,493	64,482
Total comprehensive income attributable to:				
- Owners of the Company	15,115	11,471	41,929	53,707
- Non-controlling interests	2,067	-	4,070	-
	17,182	11,471	45,999	53,707

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (CONT'D)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 30.9.2025 (Unaudited)	Preceding year Corresponding Quarter 30.9.2024 (Unaudited)	Current Year to-Date 30.9.2025 (Unaudited)	Preceding year Corresponding Year to-Date 30.9.2024 (Unaudited)
Earnings per share(Sen):				
- Basic	2.83	3.76	8.54	10.38
- Diluted	N/A	N/A	N/A	N/A

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 30 September 2025

CONDENSED STATEMENTS OF CASH FLOWS

	9-months period ended	
	<u>30.9.2025</u>	<u>30.9.2024</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
Profit before taxation	79,443	83,401
Adjustments for non-cash items: -		
Non-cash items	20,529	14,396
Interest expenses	2,173	1,824
Interest income	(2,353)	(1,434)
Share of results in an associate	(3,822)	(3,935)
Operating profit before working capital changes	95,970	94,252
Increase in current assets	(16,490)	(10,857)
Decrease in current liabilities	(9,354)	(4,471)
Employee benefit paid	14	-
Cash from operations	70,140	78,924
Interest paid	(2,173)	(1,824)
Interest received	2,353	1,434
Income tax refunded	333	-
Income tax paid	(17,489)	(24,335)
Net cash from operating activities	53,164	54,199
<u>CASH FLOWS FOR INVESTING ACTIVITIES</u>		
Proceeds from disposal of property, plant and equipment	70	66
Proceeds from disposal of short term investment	36,500	8,889
Purchase of short term investment	(142)	(3,024)
Purchase of investment properties	(371)	-
Purchase of property, plant and equipment	(36,319)	(28,671)
Net cash for investing activities	(262)	(22,740)
Balance carried forward	52,902	31,459

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 30 September 2025

CONDENSED STATEMENTS OF CASH FLOWS (CONT'D)

	9-months period ended	
	<u>30.9.2025</u>	<u>30.9.2024</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Balance brought forward	52,902	31,459
<u>CASH FLOWS FOR FINANCING ACTIVITIES</u>		
Dividend paid	(52,721)	(26,388)
Increase in amount owing to directors	-	-
Drawdown of borrowings	7,680	-
Purchase of treasury shares	(5,887)	(394)
Repayment of lease liabilities	(3,899)	-
Repayment of borrowings	-	(1,835)
Net cash for financing activities	(54,827)	(28,617)
Net (decrease)/increase in cash and cash equivalents	(1,925)	2,842
Effect of exchange rate changes on cash and cash equivalents	(9,155)	(5,326)
Cash and cash equivalents at beginning of the financial period	165,900	120,327
Cash and cash equivalents at end of the financial period	154,820	117,843

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 30 September 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. BASIS OF PREPARATION

The condensed consolidated interim financial statements as contained in this interim financial report are unaudited and have been prepared under historical cost convention except otherwise stated.

These unaudited interim financial statements have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards (“MFRS”) 134: *Interim Financial Reporting* issued by Malaysian Accounting Standards Board (“MASB”) and Paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements (“MMLR”) issued by Bursa Malaysia Securities Berhad (“Bursa Malaysia”).

These unaudited interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2024. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2024.

A2. SEASONALITY OR CYCLICALITY OF OPERATIONS

The Group’s business operations were not affected by any significant seasonality or cyclicity factors in the current financial period.

A3. UNUSUAL ITEMS

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual in nature, size, or incidence for the financial period under review.

A4. MATERIAL CHANGES IN ESTIMATES

There were no changes in estimates that have had a material effect on the results of the Group for the period under review.

A5. DEBT AND EQUITY SECURITIES

There were no issuances, cancellations, resale or repayments of debts and equity securities for the period under review.

A6. DIVIDENDS PAID

No dividend has been paid for the current financial quarter during the financial period under review.

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Interim Report for the Financial Quarter Ended 30 September 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING

Operating segments are prepared in a manner consistent with the internal reporting provided to the Group Managing Director as its chief operating decision maker in order to allocate resources to segments and to assess their performance on a quarterly basis. For management purposes, the Group is organised into business units based on their products and services provided.

The Group is organised into 5 main reportable segments as follows: -

- Poultry Segment – involved in the rearing and production of poultry products.
 - Prawn Segment – involved in the rearing and production of prawn and seafood products.
 - Food Service Segment – involved in the supply and trading of food products and related services.
 - Retail Segment – involved in the trading of coldstorage products.
 - Corporate Segment – involved in the provision of management services.
- (a) Each reportable segment asset is measured based on all assets (including goodwill) of the segment other than investment in an associate and tax-related assets.
- (b) Each reportable segment liability is measured based on all liabilities of the segment other than tax-related liabilities.
- (c) Assets, liabilities and expenses which are common and cannot be meaningfully allocated to the reportable segments are presented under unallocated items. Unallocated items comprise mainly head office expenses.
- (d) Transactions between reportable segments are carried out on agreed terms between both parties. The effects of such inter-segment transactions are eliminated on consolidation.

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Interim Report for the Financial Quarter Ended 30 September 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

3 months period ended 30 September 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	28,851	26,141	4,652	204,585	275	-	264,504
Inter-segment revenue	58,414	3,423	-	26,975	91	(88,903)	-
Total segment revenue	87,265	29,564	4,652	231,560	366	(88,903)	264,504
RESULTS							
Segment results	4,056	3,944	742	17,817	92	(184)	26,467
Finance costs							(740)
Share of results in an associate							1,483
Profit before taxation							27,210

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

3 months period ended 30 September 2024	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	31,855	23,037	5,244	199,325	45	-	259,506
Inter-segment revenue	63,770	3,146	1	28,688	92	(95,697)	-
Total segment revenue	95,625	26,183	5,245	228,013	137	(95,697)	259,506
RESULTS							
Segment results	7,443	4,142	455	18,668	(767)	-	29,941
Finance costs							(592)
Share of results in an associate							1,083
Profit before taxation							<u>30,432</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER**

9 months period ended 30 September 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	83,788	76,531	12,046	613,837	731	-	786,933
Inter-segment revenue	170,974	8,291	5	77,335	274	(256,879)	-
Total segment revenue	254,762	84,822	12,051	691,172	1,005	(256,879)	786,933
RESULTS							
Segment results	13,927	12,079	1,183	51,100	(82)	(413)	77,794
Finance costs							(2,173)
Share of results in an associate							3,822
Profit before taxation							<u>79,443</u>

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Interim Report for the Third Financial Quarter Ended 30 September 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

9 months period ended 30 September 2024	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Eliminations RM'000	Total RM'000
REVENUE							
External revenue	94,053	70,376	15,700	611,534	135	-	791,798
Inter-segment revenue	190,529	11,755	2	87,865	275	(290,426)	-
Total segment revenue	284,582	82,131	15,702	699,399	410	(290,426)	791,798
RESULTS							
Segment results	16,654	9,774	1,116	56,088	(2,342)	-	81,290
Finance costs							(1,824)
Share of results in an associate							3,935
Profit before taxation							83,401

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Interim Report for the Financial Quarter Ended 30 September 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
30 September 2025						
Segment assets						
Unallocated assets: -	1,121	5,261	1,608	15,008	(2,092)	20,906
Investment in an associate						1,483
Goodwill						-
Deferred tax assets						-
Current tax assets						4,098
Consolidated total assets						<u>26,487</u>
30 September 2024						
Segment assets	3,266	(265)	(1,696)	4,314	(853)	4,766
Unallocated assets: -						
Investment in an associate						1,084
Goodwill						-
Deferred tax assets						(57)
Current tax assets						(2,978)
Consolidated total assets						<u>2,815</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
30 September 2025						
Segment assets						
Unallocated assets: -	132,595	78,201	15,790	383,371	90,330	700,287
Investment in an associate						42,236
Goodwill						380
Deferred tax assets						1,658
Current tax assets						4,493
Consolidated total assets						<u>749,054</u>
30 September 2024						
Segment assets	118,498	67,893	16,755	332,122	12,770	548,038
Unallocated assets: -						
Investment in an associate						37,359
Goodwill						380
Deferred tax assets						1,720
Unallocated assets						7,213
Consolidated total assets						<u>594,710</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) INDIVIDUAL QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
30 September 2025						
Segment liabilities	6,201	1,891	113	7,959	(6)	16,158
Unallocated liabilities: -						
Deferred tax liabilities						(17)
Current tax liabilities						(3,051)
Unallocated liabilities and adjustments						(1,300)
Consolidated total liabilities						11,790
30 September 2024						
Segment liabilities	(1,353)	810	(541)	(3,994)	(11)	(5,089)
Unallocated liabilities: -						
Deferred tax liabilities						(11)
Current tax liabilities						(4,527)
Unallocated liabilities and adjustments						972
Consolidated total liabilities						(8,655)

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
30 September 2025						
Segment liabilities	32,620	7,100	1,390	88,167	3,611	132,888
Unallocated liabilities: -						
Deferred tax liabilities						9,253
Current tax liabilities						10,567
Unallocated liabilities and adjustments						(3,899)
Consolidated total liabilities						148,809
30 September 2024						
Segment liabilities	30,022	9,001	1,879	72,946	3,935	117,783
Unallocated liabilities: -						
Deferred tax liabilities						9,583
Current tax liabilities						10,328
Unallocated liabilities and adjustments						(1,468)
Consolidated total liabilities						136,226

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D)

Accordingly, no further segmental analysis is available for disclosures except for the following entity-wide disclosures as required by MFRS 8: -

GEOGRAPHICAL INFORMATION

Revenue is based on the country in which the customers are located.

Non-current assets are determined according to the country where these assets are located. The amounts of non-current assets do not include financial instruments and deferred tax assets.

<i>Revenue</i>	3-months ended		Cumulative Quarter	
	30.9.2025	30.9.2024	30.9.2025	30.9.2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	RM'000	RM'000	RM'000	RM'000
Indonesia	57,863	55,216	169,013	153,911
Japan	13,824	13,113	38,567	45,729
Korea	776	-	1,205	-
Taiwan	2,342	1,531	6,237	6,821
Hong Kong	482	264	938	610
Singapore	530	509	1,012	1,128
Malaysia	188,687	188,873	569,961	583,599
	264,504	259,506	786,933	791,798

<i>Non-current assets</i>	As at	
	30.9.2025	30.9.2024
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Indonesia	63,125	50,615
Malaysia	240,652	224,124
	303,777	274,739

MAJOR CUSTOMERS

There is no single customer that contributed 10% or more to the Group's revenue.

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A9. PROPERTY, PLANT AND EQUIPMENT

a) Acquisition and Disposals

During the 9-months period ended 30 September 2025, the Group acquired assets at a total cost of RM36.3 million, and there was immaterial disposal during the current quarter under review.

b) Impairment Losses

Neither losses from impairment of property, plant and equipment nor reversal of such impairment losses were recognised for the period under review.

c) Valuations

The Group did not carry out any additional valuation on its property, plant and equipment during the period under review.

A10. MATERIAL EVENTS SUBSEQUENT TO THE END OF THE INTERIM PERIOD

There were no material events subsequent to the end of the interim period that have not been reflected in the financial statements for the interim period.

A11. CHANGES IN THE COMPOSITION OF THE GROUP

There were no changes in the composition of the Group during the current quarter and financial period under review.

A12. CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS

Contingent liabilities in the form of performance guarantees extended by a subsidiary to third parties supported by a corporate guarantee provided by the Company amounted to RM5,803,613 (2024 : RM6,380,237).

A13. CAPITAL COMMITMENTS

Capital commitments for the purchase of property, plant and equipment amounted to RM40,957,824 and RM739,777 for digitisation of the Group's operations and upgrading of digital technologies.

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A14. RELATED PARTY DISCLOSURES

The Group carried out the following significant transactions with the related parties during the period under review: -

	3-months ended		Cumulative Quarter	
	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000
Associate:-				
-Purchase of products	29,623	33,557	92,167	106,018
-Freight charges	-	-	-	353
Companies in which the directors and their close family members have substantial financial interests:-				
-Purchase of products	948	477	1,791	3,465
-Sales of products	1,339	1,436	2,926	3,903
-Rental	434	358	1,275	1,073

A15. CASH AND CASH EQUIVALENTS

	As at	
	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000
Cash and bank balances	148,126	117,910
Deposits with licensed banks	9,008	4,665
Bank overdrafts, secured	(2,314)	(4,732)
	154,820	117,843

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE

B1. a) Comparison of the results for the 3-months ended 30 September 2025 against 3-months ended 30 September 2024.

	←--Individual Quarter--→			
	Current Year Quarter 30.9.2025 (Unaudited) RM'000	Preceding Year Quarter 30.9.2024 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	264,504	259,506	4,998	2
Gross profits	61,797	58,782	3,015	5
Profit before taxation	27,210	30,432	(3,222)	(10)
Profit after taxation	20,832	23,343	(2,511)	(11)
Profit after taxation attributable to owners of the Company	17,479	23,343	(5,864)	(25)

Revenue

Group revenue for the quarter under review ("Q3FY2025") increased marginally by 1.9% to RM264.5 million from the corresponding quarter last year ("Q3FY2024"). Revenue growth was largely driven by improved performance from the retail and prawn segments, which offset by the decline in the poultry and food service segments.

The retail segment rose 2.7% during the quarter, primarily due to matured contributions from our established retail network driven and robust consumer demand.

In Q3FY2025, no additional stores were opened.

The Group's retail network in Malaysia ended the quarter with the following –

	30.9.2025	30.9.2024
CCK Local Supermarkets	4	3
CCK Fresh Mart retail stores	69	65
CCK wholesale stores	6	6
Total touch points	79	74

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 30 September 2025 against 3-months ended 30 September 2024 (Cont'd)

Revenue from our Indonesian manufacturing operations (Pontianak and Jakarta) improved by 4.8% to RM57.9 million in Q3FY2025, compared to RM55.2 million in Q3FY2024. Sales volume remained robust, driven by strong demand for our in-house manufactured processed products.

Total poultry segment revenue decreased 8.7% to RM87.3 million in Q3FY2025 from RM95.6 million in Q3FY2024, primarily due to moderation in demand for poultry products from both our institutional clients and own retail stores (intersegment sales).

The prawn segment's revenue improved by 13.5% to RM26.1 million in Q3FY2025, compared to RM23.0 million in Q3FY2024, driven by increased sales volumes to key export markets i.e. Korea, Taiwan and Hong Kong, as well as the Indonesian domestic market. Sales via our own retail channels also rose by 8.8% to RM3.4 million compared to RM3.1 million in Q3FY2024.

The food service segment reported a revenue of RM4.7 million in Q3FY2025, lower compared to RM5.2 million in Q3FY2024. This was due to lower sales volume and demand from the government schools in Sarawak covered under our supply contracts.

Profit before tax

Profit before tax (PBT) was RM27.2 million, eased 10.6% from RM30.4 million in Q3FY2024. The decline was largely due to lower profitability from the poultry, prawn and retail segments.

Notably, the Group's overall gross profit margin improved to 23.4% in Q3FY2025, compared to 22.7% in Q3FY2024.

The retail segment recorded a PBT of RM17.8 million in Q3FY2025, down 10.6% from the corresponding period last year. The softer performance was primarily due to lower sales volumes and strategic pricing adjustments aimed at enhancing competitiveness across our domestic retail network. However, strong contributions from our Indonesian operations helped cushion the impact.

The poultry segment recorded a PBT of RM4.1 million in Q3FY2025, declined 45.5% from RM7.4 million in the same period last year. The decline was primarily due to lower government subsidies received as compared to the same period last year, which were related to price ceilings for broilers and table eggs.

The prawn segment delivered a PBT of RM3.9 million, slightly lower than RM4.1 million in Q3FY2024. This was despite a 13.5% increase in revenue, as segment profitability was affected by a less favourable product mix, with a larger proportion of sales routed to the Indonesian domestic market, which generally carries lower margins compared to export sales.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 30 September 2025 against 3-months ended 30 September 2024 (Cont'd)

The food service segment reported a PBT of RM742,000 in Q3FY2025, improved substantially from RM455,000 recorded in the corresponding period of last year.

Share of results in our associate company, Gold Coin (Sarawak) Sdn Bhd, amounted to RM1.5 million in Q3FY2025, improved from RM1.1 million in Q3FY2024.

B1. b) Comparison of the results for the 9-months ended 30 September 2025 against 9-months ended 30 September 2024

	←-----Cumulative Quarter-----→			
	Current Year Quarter	Preceding year Quarter	Variances	
	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000	RM'000	%
Revenue	786,933	791,798	(4,865)	(1)
Gross profits	177,859	181,336	(3,477)	(2)
Profit before taxation	79,443	83,401	(3,958)	(5)
Profit after taxation	61,493	64,482	(2,989)	(5)
Profit after taxation attributable to owners of the Company	52,799	64,482	(11,683)	(18)

Revenue

Group revenue for the 9-month period ended 30 September 2025 ("9MFY2025") eased marginally by 0.6% to RM786.9 million compared to the corresponding period last year ("9MFY2024"). The softer performance was mainly attributable to lower contributions from poultry and food service segments, partly offset by stronger results from the retail and prawn segments and our Indonesian operations.

The retail segment generated RM613.8 million in revenue, higher compared to RM611.5 million in 9MFY2024. This was primarily due to matured contribution from our established retail network driven by strong customer demand. Meanwhile, demand for our in-house manufactured processed products in Indonesia remained strong.

Revenue from the Indonesian manufacturing operations (Pontianak and Jakarta) grew 9.8% to RM169.0 million, representing 21.5% of total Group revenue for 9MFY2025 (9MFY2024: 19.4%).

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. b) Comparison of the results for the 9-months ended 30 September 2025 against 9-months ended 30 September 2024 (Cont'd)

Revenue (Cont'd)

The poultry segment posted a total segment revenue of RM254.8 million for 9MFY2025, down 10.5% from the same period last year. The decline was mainly due to weaker sales from both institutional clients and our own retail stores (intersegment sales).

The prawn segment's revenue rose 8.7% to RM76.5 million in 9MFY2025 from the same period of last year. The segment's performance was largely supported by higher sales to the Indonesian domestic market. Whilst export volumes to Japan, Singapore and Taiwan moderated, this was partially offset by higher shipments to Korea, China and Hong Kong.

The food service segment recorded RM12.0 million in revenue, compared to RM15.7 million in 9MFY2024, reflecting lower sales volume and reduced demand from the government schools in Sarawak covered under our supply contracts.

Profit before tax

Group PBT for 9MFY2025 was RM79.4 million, lower compared to RM83.4 million in 9MFY2024. The decline in PBT was mainly due to lower contributions from the poultry and retail segments, offsetting the higher profitability in the prawn segment, while food service segment remained largely unchanged. Overall gross profit margin largely unchanged at 22.6% in 9MFY2025, compared to 22.9% in 9MFY2024.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. b) Comparison of the results for the 9-months ended 30 September 2025 against 9-months ended 30 September 2024 (Cont'd)

Profit before tax (Cont'd)

The retail segment reported a segment PBT of RM51.1 million in 9MFY2025, down 8.9% from the same period last year. Profitability was impacted by lower sales volumes from our domestic retail network and strategic pricing adjustments aimed at enhancing competitiveness. However, strong contributions from our Indonesian operations helped cushion the impact.

The poultry segment reported a PBT of RM13.9 million, declined 16.4% from RM16.7 million in 9MFY2024. The decline was mainly due to lower revenue as sales from both institutional clients and our own retail stores (intersegment sales) were slower.

The prawn segment recorded a PBT of RM12.1 million, up from RM9.8 million in 9MFY2024, driven by higher overall segment revenue primarily from increased sales in the Indonesian domestic market. This helped balance the moderation in sales volumes to key export markets such as Japan, Taiwan, and Singapore, with additional support from improved sales to Korea, China, and Hong Kong.

The food service segment reported PBT of RM1.2 million in 9MFY2025, largely unchanged compared to RM1.1 million in 9MFY2024.

Share of results in our associate company, Gold Coin (Sarawak) Sdn Bhd, amounted to RM3.8 million in 9MFY2025, compared to RM3.9 million in 9MFY2024.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS

	←-----Individual Quarter-----→			
	Current Year Quarter 30.9.2025 (Unaudited) RM'000	Immediate Preceding Quarter 30.6.2025 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	264,504	258,393	6,111	2
Gross profits	61,797	58,588	3,209	5
Profit before taxation	27,210	26,249	961	4
Profit after taxation	20,832	20,476	356	2
Profit after taxation attributable to owners of the Company	17,479	17,822	(343)	(2)

Revenue

Revenue expanded by 2.4% to RM264.5 million from RM258.4 million in the immediate preceding quarter ("Q2FY2025").

The retail segment posted revenue of RM204.6 million in Q3FY2025, rose 2.7% from RM199.2 million in Q2FY2025. The stronger performance was primarily attributed to matured contributions from our established retail network driven and robust consumer demand. Demand for the Group's in-house manufactured processed products in Indonesia remained robust.

Total poultry segment revenue was higher at RM87.3 million, compared to RM84.3 million in Q2FY2025, supported by strong demand from our institutional clients and via own retail stores (intersegment sales).

The prawn segment's external revenue moderated slightly to RM26.1 million, compared to RM27.1 million in Q2FY2025. The decline was primarily due to lower sales volumes in the Indonesian domestic market, partially offset by stronger demand from key export markets, including Japan, Taiwan, Hong Kong, and Korea. Meanwhile, sales via our own retail channels grew substantially to RM3.4 million from RM1.9 million in the preceding quarter.

The food service segment registered revenue RM4.7 million, higher compared to RM4.0 million in Q2FY2025, on the back of improved sales volume and demand from the government schools in Sarawak covered under our supply contracts.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS (CONT'D)

Profit before tax

Headline PBT improved to RM27.2 million, compared to RM26.2 million in Q2FY2025, supported by higher contributions from the retail and food service segments. This was partially offset by lower contributions from the poultry and prawn segments.

Gross profit margin improved to 23.4% from 22.7% in the immediate preceding quarter, reflecting the continued resilience of our business operations. PBT from the retail segment had improved by 12.4% in Q3FY2025 as overall margins were supported by a more favourable product mix and the strength of our expansive retail network. In Indonesia, demand for sausages, nuggets, and other in-house manufactured processed products remained strong.

Share of results from our associate company, Gold Coin (Sarawak) Sdn Bhd, improved to RM1.5 million, compared to RM1.1 million in Q2FY2025.

B3. FUTURE PROSPECTS

CCK continues to operate in a dynamic retail environment, providing essential staples—from poultry, seafood, and fresh produce to frozen products under our own and third-party brands. With a network spanning urban and rural areas, we remain focused on serving diverse customers while expanding our retail footprint steadily and enhancing supply chain efficiency.

Cost pressures from inflation and currency volatility, particularly on key inputs like corn and soy, continue to affect profitability. We are addressing these through disciplined cost management, operational optimisation, and strategic pricing. Despite challenges, our integrated structure and targeted growth initiatives support a cautiously optimistic outlook for the coming quarter.

B4. INCOME TAX EXPENSE

	3-months ended		Cumulative Quarter	
	30.9.2025	30.9.2024	30.9.2025	30.9.2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	RM'000	RM'000	RM'000	RM'000
Current tax	6,378	7,089	17,950	18,919
Effective tax rate	23%	23%	22%	22%

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B5. STATUS OF UTILISATION OF PROCEEDS

Disposal of 31,772 existing ordinary shares in PT Adilmart representing approximately 26.5% equity interest to Astantia Sdn Bhd for a cash consideration of RM88.1 million.

The transfer was completed on December 23, 2024. As at 30 September 2025, the utilisation of funds is as follows –

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 30.9.2025 (RM'000)	Deviation (RM'000)	Deviation %	Remaining time frame for utilisation	Reason for deviation
Expansion of factory and construction of coldroom in Kuching, Sarawak	20,000	-	N/A	N/A	27 months	N/A
Acquisition of land and construction of broiler farms in Sarawak	10,000	4,106	ongoing	ongoing	27 months	N/A
Digitalisation of operation and upgrading of digital technologies	6,338	3,142	ongoing	ongoing	27 months	N/A
Capital management activities (special dividend)	30,000	31,044	1044	3.48%	Done	N/A
Working capital	20,900	20,900	-	-	Done	-
Expenses related to the proposals	864	796	-68	-7.90%	Done	Lower than expected costs of incidentals

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B5. STATUS OF UTILISATION OF PROCEEDS (Cont'd)

Share subscription of 27,047 new PT Adilmart shares representing approximately 18.4% of the enlarged issued PT Adilmart shares by Astrantia for a total cash consideration of RM75 million. As at 30 September 2025, the status of utilisation of the proceeds is as follows-

The first tranche of the share subscription of 21,638 shares amounting to RM60 million was completed on December 23, 2024. The utilisation of funds is as follows -

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 30.9.2025 (RM'000)	Deviation (RM'000)	Deviation %	Remaining time frame for utilisation	Reason for deviation
Acquisition of land in the Republic of Indonesia	8,000	7,245	-755	-9.44	N/A	Negotiated for a lower price
Construction of manufacturing facilities	40,000	19,936	N/A	N/A	27 months	N/A
Purchase of machineries	22,000	3,000	N/A	N/A	27 months	N/A
Other costs	5,000	-	N/A	N/A	6 months	N/A

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B6. GROUP BORROWINGS

Details of the secured Group borrowings are as follows: -

	RM Denomination		Foreign Denomination	
	As at		As at	
	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000
Current: -				
- bank overdrafts	2,314	4,732	-	-
- banker's acceptance	43,643	37,975	-	-
	45,957	42,707	-	-
Non-current: -				
- term loans	6,054	5,681	-	-
	52,011	48,388	-	-

The foreign denominated borrowings of the Group are Indonesian Rupiah ("RP") and United States Dollar ("USD") and it has been translated at rate of RP0.000253 (31.12.2024: RP0.000278) and 4.208 (31.12.2024: 4.4755)

B7. MATERIAL LITIGATION

There was no litigation against the Group during the current quarter under review.

B8. DIVIDEND PAYABLE

The Board of Directors did not recommend any payment of dividend during the current quarter and financial period under review.

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B9. EARNINGS PER SHARE

Basic: -

The basic earnings per share is based on the profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the current quarter.

	3-months ended		Cumulative quarter	
	30.9.2025 (Unaudited)	30.9.2024 (Unaudited)	30.9.2025 (Unaudited)	30.9.2024 (Unaudited)
Profit attributable to owners of the Company (RM'000)	17,479	23,343	52,799	64,482
Weighted average number of ordinary shares at 1 January ('000)	630,718	630,718	630,718	630,718
Effect of treasury shares held	(10,987)	(9,711)	(10,987)	(9,711)
Weighted average number of ordinary shares at 30 September ('000)	619,731	621,007	619,731	621,007
Basic earnings per share (Sen)	2.83	3.76	8.54	10.38

Diluted: -The diluted earnings per share was not applicable as there were no dilutive potential ordinary shares outstanding during the current quarter.

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B10. PROFIT BEFORE TAX

The following items have been included in arriving at profit before tax: -

	3-months ended		Cumulative Quarter	
	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000	30.9.2025 (Unaudited) RM'000	30.9.2024 (Unaudited) RM'000
After charging/(crediting)-				
Allowance for impairment losses on receivables	14	(6)	99	4
Allowance for impairment losses on receivables no longer required	(1)	(37)	(82)	(138)
Bad debt written off	-	12	-	25
Bad debt recovered	-	(11)	(40)	(120)
Depreciation and amortisation	7,188	5,087	21,520	15,249
Loss/(Gain) on fair value changes in biological assets	892	(147)	1,219	(746)
Loss/(Gain) on disposal of property, plant and equipment	1	(8)	28	(37)
Loss/(Gain) on foreign exchange: -				
- realised	-	-	-	-
- unrealised	-	-	15	(1)
Fair value gain on short term investment	(589)	-	(1,852)	(83)
Provision of employee benefits	58	(43)	(378)	(21)
Interest expense	740	592	2,173	1,824
Interest income	(741)	(461)	(2,353)	(1,434)

B11. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2024 was not subject to any qualification.

B12. FINANCIAL INSTRUMENTS

The Group does not have any derivative financial instruments.

B13. AUTHORISATION FOR ISSUE

The quarterly report was authorised for issue by the Board of Directors on 26 November 2025.