

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No:199601024340 (396692-T)

INTERIM FINANCIAL STATEMENTS
for the Financial Period Ended 31 December 2025

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 31 December 2025

CONDENSED STATEMENTS OF FINANCIAL POSITION

	As at 31.12.2025 RM'000 (Unaudited)	As at 31.12.2024 RM'000 (Audited)
ASSETS		
NON-CURRENT ASSETS		
Investment in an associate	43,636	38,414
Investment properties	12,905	13,329
Intangible assets	415	616
Property, plant and equipment	261,309	232,201
Goodwill	380	380
Deferred tax assets	1,649	1,677
	<hr/> 320,294	<hr/> 286,617
CURRENT ASSETS		
Inventories	98,533	106,581
Biological assets	21,471	21,892
Trade receivables	47,309	48,709
Other receivables, deposits and prepayments	45,752	22,724
Current tax assets	4,300	453
Short term investment	69,089	108,026
Deposits with licensed banks	6,518	18,079
Cash and bank balances	159,713	154,880
	<hr/> 452,685	<hr/> 481,344
TOTAL ASSETS	<hr/> 772,979	<hr/> 767,961
EQUITY AND LIABILITIES		
Share capital	158,969	158,969
Treasury shares	(11,734)	(5,847)
Foreign exchange translation reserve	(31,746)	(16,094)
Retained profits	446,183	428,407
	<hr/> 561,672	<hr/> 565,435
Total Equity Attributable to Owners of the Company	561,672	565,435
Non-controlling interests	61,665	47,419
	<hr/> 623,337	<hr/> 612,854
TOTAL EQUITIES	<hr/> 623,337	<hr/> 612,854

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF FINANCIAL POSITION (CONT'D)

	As at 31.12.2025 RM'000 (Unaudited)	As at 31.12.2024 RM'000 (Audited)
NON-CURRENT LIABILITIES		
Lease liabilities	16,039	18,763
Bank borrowings	9,173	4,589
Deferred tax liabilities	9,253	8,563
	<hr/> 34,465	<hr/> 31,915
CURRENT LIABILITIES		
Trade payables	26,905	35,143
Other payables, deposits and accruals	27,681	21,707
Amount owing to directors	-	1
Bank borrowings: -		
- bank overdrafts	4,563	7,059
- other borrowings	43,476	37,428
Lease liabilities	6,344	6,344
Provision for employee benefits	1,989	1,697
Current tax liabilities	4,219	13,813
	<hr/> 115,177	<hr/> 123,192
TOTAL LIABILITIES	<hr/> 149,642	<hr/> 155,107
TOTAL EQUITIES& LIABILITIES	<hr/> 772,979	<hr/> 767,961
Net assets per share (RM)	<hr/> 1.01	<hr/> 0.98

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Interim Report for the Financial Quarter Ended 31 December 2025

CONDENSED STATEMENTS OF CHANGES IN EQUITY (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
At 31 December 2025							
Balance at 1.1.2025	158,969	(5,847)	(16,094)	428,407	565,435	47,419	612,854
Profit after taxation	-	-	-	67,329	67,329	11,507	78,836
-Remeasurement of defined benefit plans	-	-	-	(68)	(68)	-	(68)
- foreign currency translation difference	-	-	(15,652)	-	(15,652)	(56)	(15,708)
Total comprehensive income for the financial period	-	-	(15,652)	67,261	51,609	11,451	63,060
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(5,887)	-	-	(5,887)	-	(5,887)
Dividend paid by the Company	-	-	-	(52,721)	(52,721)	-	(52,721)
Dividend paid by subsidiaries to non-controlling interests	-	-	-	-	-	(55)	(55)
Changes in subsidiary's ownership interests that do not result in a loss of control	-	-	-	3,236	3,236	2,850	6,086
Total Transactions with owners	-	(5,887)	-	(49,485)	(55,372)	2,795	(52,577)
Balance at 31.12.2025	158,969	(11,734)	(31,746)	446,183	561,672	61,665	623,337

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF CHANGES IN EQUITY (CONT'D) (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
At 31 December 2024							
Balance at 1.1.2024	158,969	(5,453)	(433)	277,893	430,976	583	431,559
Profit after taxation	-	-	-	74,638	74,638	111	74,749
-Remeasurement of defined benefit plans	-	-	-	15	15	-	15
- foreign currency translation difference	-	-	2,688	-	2,688	-	2,688
Total comprehensive income for the financial period	-	-	2,688	74,653	77,341	111	77,452
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(394)	-	-	(394)	-	(394)
Dividend paid by the Company	-	-	-	(26,387)	(26,387)	-	(26,387)
Changes in subsidiary's ownership interests that do not result in a loss of control	-	-	-	77,252	77,252	48,931	126,183
Total Transactions with owners	-	(394)	-	50,865	50,471	48,931	99,402
Balance at 31.12.2024	158,969	(5,847)	2,255	403,411	558,788	49,625	608,413

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2023 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31.12.2025 (Unaudited) RM'000	Preceding year Corresponding Quarter 31.12.2024 (Unaudited) RM'000	Current Year to-Date 31.12.2025 (Unaudited) RM'000	Preceding year Corresponding Year to-Date 31.12.2024 (Unaudited) RM'000
Revenue	264,227	267,391	1,051,160	1,059,189
Cost of sales	(204,076)	(208,119)	(813,150)	(818,582)
Gross profit	60,151	59,272	238,010	240,607
Other income	3,983	3,900	16,742	12,364
Administrative expenses	(13,252)	(12,732)	(46,680)	(43,165)
Other operating expenses	(27,137)	(23,049)	(106,533)	(101,124)
Share of results in an associate	1,401	1,055	5,223	4,990
Finance costs	(806)	(1,332)	(2,979)	(3,157)
Profit before taxation	24,340	27,114	103,783	110,515
Income tax expense	(6,997)	(16,847)	(24,947)	(35,766)
Profit after taxation	17,343	10,267	78,836	74,749
Other comprehensive income for the financial period: -				
-Remeasurement of defined benefit plans	(82)	15	(68)	15
- foreign currency translation Difference	(7,341)	13,464	(22,848)	2,688
Total comprehensive income for the financial period	9,920	23,746	55,920	77,452
Profit after taxation attributable to:				
- Owners of the Company	14,530	10,156	67,329	74,638
- Non-controlling interests	2,813	111	11,507	111
	17,343	10,267	78,836	74,749
Total comprehensive income attributable to:				
- Owners of the Company	9,679	23,635	51,609	77,341
- Non-controlling interests	241	111	4,311	111
	9,920	23,746	55,920	77,452

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (CONT'D)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current	Preceding year	Current	Preceding year
	Year Quarter	Corresponding	Year to-Date	Corresponding
	31.12.2025	Quarter	31.12.2025	Year to-Date
	(Unaudited)	31.12.2024	(Unaudited)	31.12.2024
		(Unaudited)		(Unaudited)
Earnings per share(Sen):				
- Basic	2.35	1.64	10.89	12.02
- Diluted	N/A	N/A	N/A	N/A

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 31 December 2025

CONDENSED STATEMENTS OF CASH FLOWS

	12-months period ended	
	<u>31.12.2025</u>	<u>31.12.2024</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
Profit before taxation	103,783	110,515
Adjustments for non-cash items: -		
Non-cash items	29,242	25,646
Interest expenses	2,979	3,157
Interest income	(3,228)	(2,032)
Share of results in an associate	(5,223)	(4,990)
Operating profit before working capital changes	127,553	132,296
Increase in current assets	(23,863)	(18,544)
Decrease in current liabilities	(4,905)	17,209
Employee benefit paid	65	16
Cash from operations	98,850	130,977
Interest paid	(2,979)	(3,157)
Interest received	3,228	2,032
Income tax paid	(30,694)	(31,301)
Net cash from operating activities	68,405	98,551
<u>CASH FLOWS FOR INVESTING ACTIVITIES</u>		
Proceeds from disposal of property, plant and equipment	67	101
Proceeds from disposal of short term investment	41,500	8,889
Purchase of short term investment	(180)	(111,032)
Purchase of investment properties	(631)	-
Purchase of property, plant and equipment	(54,604)	(37,050)
Net cash for investing activities	(13,848)	(139,092)
Balance carried forward	54,557	(40,541)

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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CONDENSED STATEMENTS OF CASH FLOWS (CONT'D)

	12-months period ended	
	<u>31.12.2025</u>	<u>31.12.2024</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Balance brought forward	54,557	(40,541)
<u>CASH FLOWS FOR FINANCING ACTIVITIES</u>		
Dividend paid	(52,721)	(26,388)
Dividend paid by subsidiaries to non-controlling interests	(55)	-
Proceeds from disposal of a partial interest in a subsidiary that does involve loss of control	6,086	126,183
Drawdown of borrowings	10,631	-
Purchase of treasury shares	(5,887)	(394)
Repayment of lease liabilities	(5,855)	(5,199)
Repayment of borrowings	-	(3,724)
Net cash (for)/from financing activities	(47,801)	90,478
Net increase in cash and cash equivalents	6,756	49,937
Effect of exchange rate changes on cash and cash equivalents	(10,988)	(4,956)
Cash and cash equivalents at beginning of the financial year	165,900	120,326
Cash and cash equivalents at end of the financial year	161,668	165,307

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 31 December 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. BASIS OF PREPARATION

The condensed consolidated interim financial statements as contained in this interim financial report are unaudited and have been prepared under historical cost convention except otherwise stated.

These unaudited interim financial statements have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards ("MFRS") 134: *Interim Financial Reporting* issued by Malaysian Accounting Standards Board ("MASB") and Paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements ("MMLR") issued by Bursa Malaysia Securities Berhad ("Bursa Malaysia").

These unaudited interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2024. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2024.

A2. SEASONALITY OR CYCLICALITY OF OPERATIONS

The Group's business operations were not affected by any significant seasonality or cyclicity factors in the current financial period.

A3. UNUSUAL ITEMS

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual in nature, size, or incidence for the financial period under review.

A4. MATERIAL CHANGES IN ESTIMATES

There were no changes in estimates that have had a material effect on the results of the Group for the period under review.

A5. DEBT AND EQUITY SECURITIES

There were no issuances, cancellations, resale or repayments of debts and equity securities for the period under review.

A6. DIVIDENDS PAID

No dividend has been paid for the current financial quarter during the financial period under review.

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING

Operating segments are prepared in a manner consistent with the internal reporting provided to the Group Managing Director as its chief operating decision maker in order to allocate resources to segments and to assess their performance on a quarterly basis. For management purposes, the Group is organised into business units based on their products and services provided.

The Group is organised into 5 main reportable segments as follows: -

- Poultry Segment – involved in the rearing and production of poultry products.
 - Prawn Segment – involved in the rearing and production of prawn and seafood products.
 - Food Service Segment – involved in the supply and trading of food products and related services.
 - Retail Segment – involved in the trading of coldstorage products.
 - Corporate Segment – involved in the provision of management services.
- (a) Each reportable segment asset is measured based on all assets (including goodwill) of the segment other than investment in an associate and tax-related assets.
- (b) Each reportable segment liability is measured based on all liabilities of the segment other than tax-related liabilities.
- (c) Assets, liabilities and expenses which are common and cannot be meaningfully allocated to the reportable segments are presented under unallocated items. Unallocated items comprise mainly head office expenses.
- (d) Transactions between reportable segments are carried out on agreed terms between both parties. The effects of such inter-segment transactions are eliminated on consolidation.

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Interim Report for the Financial Quarter Ended 31 December 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

3 months period ended 31 December 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	28,110	16,734	4,452	214,639	292	-	264,227
Inter-segment revenue	59,544	3,408	2	26,639	92	(89,685)	-
Total segment revenue	87,654	20,142	4,454	241,278	384	(89,685)	264,227
RESULTS							
Segment results	7,551	411	237	15,798	5,293	(5,545)	23,745
Finance costs							(806)
Share of results in an associate							1,401
Profit before taxation							<u>24,340</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

3 months period ended 31 December 2024	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	31,380	20,700	5,128	210,138	45	-	267,391
Inter-segment revenue	58,747	3,199	1	25,448	29,234	(116,629)	-
Total segment revenue	90,127	23,899	5,129	235,586	29,279	(116,629)	267,391
RESULTS							
Segment results	7,732	711	370	24,458	103,732	(109,612)	27,391
Finance costs							(1,332)
Share of results in an associate							1,055
Profit before taxation							27,114

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER**

12 months period ended 31 December 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	111,898	93,265	16,498	828,476	1,023	-	1,051,160
Inter-segment revenue	230,518	11,699	7	103,974	366	(346,564)	-
Total segment revenue	342,416	104,964	16,505	932,450	1,389	(346,564)	1,051,160
RESULTS							
Segment results	21,478	12,490	1,420	66,898	5,211	(5,958)	101,539
Finance costs							(2,979)
Share of results in an associate							5,223
Profit before taxation							<u>103,783</u>

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Interim Report for the Third Financial Quarter Ended 31 December 2025

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER**

12 months period ended 31 December 2024	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	125,433	91,076	20,828	821,672	180	-	1,059,189
Inter-segment revenue	249,276	14,954	3	113,313	29,509	(407,055)	-
Total segment revenue	374,709	106,030	20,831	934,985	29,689	(407,055)	1,059,189
RESULTS							
Segment results	24,386	10,485	1,486	80,546	101,391	(109,612)	108,682
Finance costs							(3,157)
Share of results in an associate							4,990
Profit before taxation							<u>110,515</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) INDIVIDUAL QUARTER

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 December 2025						
Segment assets						
Unallocated assets: -	12,536	(6,230)	(599)	18,665	(4,827)	19,545
Investment in an associate						1,400
Goodwill						-
Deferred tax assets						(9)
Current tax assets						(193)
Consol adjustment						3,182
Consolidated total assets						<u>23,925</u>
31 December 2024						
Segment assets	6,127	5,034	(2,182)	52,757	115,653	177,389
Unallocated assets: -						
Investment in an associate						1,055
Goodwill						-
Deferred tax assets						(36)
Current tax assets						(6,613)
Consolidated total assets						<u>171,795</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 December 2025						
Segment assets						
Unallocated assets: -	145,131	71,971	15,191	402,036	85,503	719,832
Investment in an associate						43,636
Goodwill						380
Deferred tax assets						1,649
Current tax assets						4,300
Consolidated adjustment						3,182
Consolidated total assets						<u>772,979</u>
31 December 2024						
Segment assets	124,625	72,927	14,573	384,879	128,423	725,427
Unallocated assets: -						
Investment in an associate						38,414
Goodwill						380
Deferred tax assets						1,684
Current tax assets						600
Consolidated total assets						<u>766,505</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) INDIVIDUAL QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 December 2025						
Segment liabilities	3,028	(289)	2,969	119	179	6,006
Unallocated liabilities: -						
Deferred tax liabilities						-
Current tax liabilities						(6,348)
Unallocated liabilities and adjustments						1,175
Consolidated total liabilities						833
31 December 2024						
Segment liabilities	(1,661)	1,302	(510)	16,889	76	16,096
Unallocated liabilities: -						
Deferred tax liabilities						693
Current tax liabilities						2,927
Unallocated liabilities and adjustments						2,150
Consolidated total liabilities						21,866

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 December 2025						
Segment liabilities	35,648	6,811	4,359	88,286	3,790	138,894
Unallocated liabilities: -						
Deferred tax liabilities						9,253
Current tax liabilities						4,219
Unallocated liabilities and adjustments						(2,724)
Consolidated total liabilities						149,642
31 December 2024						
Segment liabilities	28,361	10,303	1,369	89,835	4,011	133,879
Unallocated liabilities: -						
Deferred tax liabilities						10,276
Current tax liabilities						13,255
Unallocated liabilities and adjustments						682
Consolidated total liabilities						158,092

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D)

Accordingly, no further segmental analysis is available for disclosures except for the following entity-wide disclosures as required by MFRS 8: -

GEOGRAPHICAL INFORMATION

Revenue is based on the country in which the customers are located.

Non-current assets are determined according to the country where these assets are located. The amounts of non-current assets do not include financial instruments and deferred tax assets.

<i>Revenue</i>	3-months ended		Cumulative Quarter	
	31.12.2025	31.12.2024	31.12.2025	31.12.2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	RM'000	RM'000	RM'000	RM'000
Indonesia	51,958	58,399	220,971	212,310
Japan	8,883	12,616	47,450	58,345
Korea	869	-	2,074	-
Taiwan	2,245	2,862	8,482	9,683
Hong Kong	176	26	1,114	636
Singapore	415	471	1,427	1,599
Malaysia	199,681	193,017	769,642	776,616
	264,227	267,391	1,051,160	1,059,189

<i>Non-current assets</i>	As at	
	31.12.2025	31.12.2024
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Indonesia	71,410	52,400
Malaysia	247,235	234,656
	318,645	287,056

MAJOR CUSTOMERS

There is no single customer that contributed 10% or more to the Group's revenue.

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A9. PROPERTY, PLANT AND EQUIPMENT

a) Acquisition and Disposals

During the 12-months period ended 31 December 2025, the Group acquired assets at a total cost of RM54.6 million, and there was immaterial disposal during the current quarter under review.

b) Impairment Losses

Neither losses from impairment of property, plant and equipment nor reversal of such impairment losses were recognised for the period under review.

c) Valuations

The Group did not carry out any additional valuation on its property, plant and equipment during the period under review.

A10. MATERIAL EVENTS SUBSEQUENT TO THE END OF THE INTERIM PERIOD

There were no material events subsequent to the end of the interim period that have not been reflected in the financial statements for the interim period.

A11. CHANGES IN THE COMPOSITION OF THE GROUP

On 12 December 2025, the Company subscribed for 2,000 new PT Adilmart's shares. As a result, PT Adilmart is now a 60% owned subsidiary of the Company.

A12. CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS

Contingent liabilities in the form of performance guarantees extended by a subsidiary to third parties supported by a corporate guarantee provided by the Company amounted to RM6,166,593 (2024 : RM6,380,237).

A13. CAPITAL COMMITMENTS

Capital commitments for the purchase of property, plant and equipment amounted to RM54,144,964 and RM739,777 for digitalisation of the Group's operations and upgrading of digital technologies.

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A14. RELATED PARTY DISCLOSURES

The Group carried out the following significant transactions with the related parties during the period under review: -

	3-months ended		Cumulative Quarter	
	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000
Associate:-				
-Purchase of products	27,601	27,920	119,768	133,938
-Freight charges	-	-	-	353
Companies in which the directors and their close family members have substantial financial interests:-				
-Purchase of products	340	942	2,131	4,407
-Sales of products	(1,797)	(486)	(4,723)	(4,389)
-Rental	401	361	1,676	1,434

A15. CASH AND CASH EQUIVALENTS

	As at	
	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000
Cash and bank balances	159,713	155,558
Deposits with licensed banks	6,518	16,733
Bank overdrafts, secured	(4,563)	(6,984)
	161,668	165,307

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE

B1. a) Comparison of the results for the 3-months ended 31 December 2025 against 3-months ended 31 December 2024.

	←--Individual Quarter--→			
	Current Year Quarter 31.12.2025 (Unaudited) RM'000	Preceding Year Quarter 31.12.2024 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	264,227	267,391	(3,164)	(1)
Gross profit	60,151	59,272	879	1
Profit before taxation	24,340	27,114	(2,774)	(10)
Profit after taxation	17,343	10,267	7,076	69
Profit after taxation attributable to owners of the Company	14,530	10,156	4,374	43

Revenue

Group revenue for the quarter under review ("Q4FY2025") declined marginally by 1.2% to RM264.2 million, compared with the corresponding quarter last year ("Q4FY2024"), mainly due to lower contributions from the poultry, prawn and food service segments, partially offset by improved performance from the retail segment.

The retail segment improved slightly by 2.1% during the quarter, primarily due to matured contributions from our established retail network driven and robust consumer demand.

In Q4FY2025, no additional stores were opened.

The Group's retail network in Malaysia ended the quarter with the following –

	31.12.2025	31.12.2024
CCK Local Supermarkets	4	3
CCK Fresh Mart retail stores	69	65
CCK wholesale stores	6	6
Total touch points	79	74

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 31 December 2025 against 3-months ended 31 December 2024 (Cont'd)

Revenue from our Indonesian manufacturing operations (Pontianak and Jakarta) eased 11.0% to RM52.0 million in Q4FY2025, compared to RM58.4 million in Q4FY2024. Despite the moderation, revenue remained at a healthy level, with sales volumes continuing to be supported by strong demand for the Group's in-house manufactured processed products.

Total poultry segment revenue decreased 2.7% to RM87.7 million in Q4FY2025 from RM90.1 million in Q4FY2024, primarily due to moderation in demand for poultry products from both our institutional clients and own retail stores (intersegment sales).

The prawn segment's revenue declined by 19.2% to RM16.7 million in Q4FY2025, from RM20.7 million in Q4FY2024, primarily due to lower sales volumes to key export markets, namely Japan and Taiwan, as well as the Indonesian domestic market. These declines were offset by the increase in sales volumes to other export markets, namely Korea and Hong Kong. Meanwhile, sales through the Group's own retail channels rose by 6.5% year-on-year to RM3.4 million, compared with RM3.2 million in Q4FY2024.

The food service segment reported a revenue of RM4.5 million in Q4FY2025, lower compared to RM5.1 million in Q4FY2024. This was due to lower sales volume and demand from the government schools in Sarawak covered under our supply contracts.

Profit before tax

Profit before tax (PBT) was RM24.3 million, slipped 10.2% from RM27.1 million in Q4FY2024. The decline was largely due to lower profitability across all business segments.

Notably, the Group's overall gross profit margin improved to 22.8% in Q4FY2025, compared to 22.2% in Q4FY2024.

The retail segment recorded a PBT of RM15.8 million in Q4FY2025, down 35.4% from the corresponding quarter of last year. The weaker performance was primarily due to strategic pricing adjustments aimed at enhancing competitiveness across our domestic retail network. However, healthy contributions from our Indonesian operations helped cushion the impact.

The poultry segment recorded a PBT of RM7.6 million in Q4FY2025, largely unchanged compared with RM7.7 million in the same quarter of last year. This was underpinned by effective cost management initiatives and pricing strategies, which helped preserve margins.

The prawn segment delivered a PBT of RM411,000 in Q4FY2025, lower than RM711,000 in Q4FY2024. The segment profitability was mainly affected lower sales volumes to key export markets, namely Japan and Taiwan, as well as by a less favourable product mix.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 31 December 2025 against 3-months ended 31 December 2024 (Cont'd)

The food service segment reported a PBT of RM237,000 in Q4FY2025, lower compared to RM370,000 recorded in the corresponding quarter of last year.

Share of results in our associate company, Gold Coin (Sarawak) Sdn Bhd, improved to RM1.4 million in Q4FY2025 from RM1.1 million in Q4FY2024.

B1. b) Comparison of the results for the 12-months ended 31 December 2025 against 12-months ended 31 December 2024

	←-----Cumulative Quarter-----→			
	Current Year Quarter	Preceding year Quarter	Variances	
	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000	RM'000	%
Revenue	1,051,160	1,059,189	(8,029)	(1)
Gross profit	238,010	240,607	(2,597)	(1)
Profit before taxation	103,783	110,515	(6,732)	(6)
Profit after taxation	78,836	74,749	4,087	5
Profit after taxation attributable to owners of the Company	67,329	74,638	(7,309)	(10)

Revenue

Group revenue for the 12-month period ended 31 December 2025 ("12MFY2025") was largely unchanged at RM1,051.2 million, compared with RM1,059.2 million in the corresponding period last year ("12MFY2024"). The performance was mainly driven by higher contributions from the retail and prawn segments, which were offset by softer contributions from the poultry and food service segments.

The retail segment generated RM828.5 million in revenue, higher compared to RM821.7 million in 12MFY2024. This was primarily due to matured contribution from our established retail network driven by strong customer demand. Meanwhile, demand for our in-house manufactured processed products in Indonesia remained healthy and strong.

Revenue from the Indonesian manufacturing operations (Pontianak and Jakarta) grew 4.1% to RM221.0 million, representing 21.0% of total Group revenue for 12MFY2025 (9MFY2024: 20.0%).

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. b) Comparison of the results for the 12-months ended 31 December 2025 against 12-months ended 31 December 2024 (Cont'd)

Revenue (Cont'd)

The poultry segment posted a total segment revenue of RM342.4 million for 12MFY2025, down 8.6% from the same period of last year. The decline was mainly due to softer sales volumes from both institutional clients and our own retail stores (intersegment sales).

The prawn segment's revenue rose 2.4% to RM93.3 million in 12MFY2025 from the same period of last year. The segment's performance was largely supported by higher sales to the Indonesian domestic market. Export volumes were underpinned by stronger shipments to Korea, Singapore, Hong Kong and China, despite moderation in Japan and Taiwan.

The food service segment recorded RM16.5 million in revenue, compared to RM20.8 million in 12MFY2024, reflecting lower sales volume and reduced demand from the government schools in Sarawak covered under our supply contracts.

Profit before tax

Group PBT for 12MFY2025 was RM103.8 million, lower compared to RM110.5 million in 12MFY2024. The decline in PBT was mainly due to lower contributions from the poultry and retail segments, offsetting the higher profitability in the prawn segment, while the food service segment remained largely unchanged. Overall gross profit margin generally unchanged at 22.6% in 12MFY2025, compared to 22.7% in 12MFY2024.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. b) Comparison of the results for the 12-months ended 31 December 2025 against 12-months ended 31 December 2024 (Cont'd)

Profit before tax (Cont'd)

The retail segment reported a segment PBT of RM66.9 million in 12MFY2025, down 16.9% from RM80.5 million in the same period of last year. Profitability was impacted by lower sales volumes from our domestic retail network and strategic pricing adjustments aimed at enhancing competitiveness. However, strong contributions from our Indonesian operations helped cushion the impact.

The poultry segment reported a PBT of RM21.5 million, contracted 11.9% from RM24.4 million in 12MFY2024. The decline was primarily due to lower government subsidies received as compared to the same period last year, which were related to price ceilings for broilers and table eggs.

The prawn segment recorded a PBT of RM12.5 million, improved 19.1% from RM10.5 million in 12MFY2024, driven by higher overall segment revenue primarily from increased sales in the Indonesian domestic market. This helped balance the moderation in sales volumes to key export markets such as Japan and Taiwan, with additional support from improved sales to Korea and Hong Kong.

The food service segment reported PBT of RM1.4 million in 12MFY2025, largely unchanged compared to RM1.5 million in 12MFY2024.

Share of results in our associate company, Gold Coin (Sarawak) Sdn Bhd, rose to RM5.2 million in 12MFY2025, compared to RM5.0 million in 12MFY2024.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS

	←-----Individual Quarter-----→			
	Current Year Quarter 31.12.2025 (Unaudited) RM'000	Immediate Preceding Quarter 30.9.2025 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	264,227	264,504	(277)	0
Gross profit	60,151	61,797	(1,646)	(3)
Profit before taxation	24,340	27,210	(2,870)	(11)
Profit after taxation	17,343	20,832	(3,489)	(17)
Profit after taxation attributable to owners of the Company	14,530	17,479	(2,949)	(17)

Revenue

Revenue was largely unchanged at RM264.2 million, compared with RM264.5 million in the immediate preceding quarter ("Q3FY2025").

The retail segment posted revenue of RM214.6 million in Q4FY2025, expanded 4.9% from RM204.6 million in Q3FY2025. The stronger performance was primarily attributed to matured contributions from our established retail network driven and robust consumer demand. Demand for the Group's in-house manufactured processed products in Indonesia remained robust.

Total poultry segment revenue was largely unchanged at RM87.7 million, compared with RM87.3 million in Q3FY2025, supported by strong demand from our institutional clients and via own retail stores (intersegment sales).

The prawn segment's external revenue declined to RM16.7 million from RM26.1 million in Q3FY2025, primarily due to lower sales volumes in the Indonesian domestic market and key export markets, including Japan, Taiwan, Hong Kong. Sales volumes to Korea and Singapore increased during the quarter. Sales via our own retail channels were largely unchanged at RM3.4 million compared with the preceding quarter.

The food service segment registered revenue RM4.5 million, largely unchanged compared with RM4.7 million in Q3FY2025, driven by steady sales volume and demand from the government schools in Sarawak covered under our supply contracts.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS (CONT'D)

Profit before tax

Headline PBT declined to RM24.3 million, compared with RM27.2 million in Q3FY2025. The decline was mainly due to lower contributions from the retail, prawn and food service segments, which offset the higher contribution from the poultry segment.

Gross profit margin stood at 22.8% during the quarter review, compared with 23.4% in the immediate preceding quarter, reflecting the continued resilience of our business operations.

Despite higher revenue, the retail segment recorded a PBT of RM15.8 million in Q4FY2025, down 11.3% from RM17.8 million in Q3FY2025. The moderation in performance was primarily due strategic pricing adjustments aimed at enhancing competitiveness across our domestic retail network.

The poultry segment recorded a higher PBT of RM7.6 million, compared with RM4.1 million in Q3FY2025, underpinned by effective cost management initiatives and pricing strategies, which helped preserve margins.

Share of results from our associate company, Gold Coin (Sarawak) Sdn Bhd stood at RM1.4 million, compared to RM1.5 million in Q3FY2025.

B3. FUTURE PROSPECTS

As we head into 2026, CCK's retail network in East Malaysia will continue to deliver value to our diverse customer segments, whilst pursuing a restraint and disciplined expansion. Our vertically integrated supply chain is well leveraged to benefit from the Sarawak Government's projected 4.6% GDP growth for 2026 and improving household incomes supported by government initiatives.

The expected commencement of our new food processing facility in Central Java in the first half of 2026 aims to unlock operational efficiencies in our Indonesian operations and open new sales channels in markets in the region.

Taking the above into consideration, the Board is cautiously optimistic with regards our performance in the coming financial year.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B4. INCOME TAX EXPENSE

	3-months ended		Cumulative Quarter	
	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000
Current tax	6,454	6,750	24,404	25,669
Withholding tax	543	10,097	543	10,097
	6,997	16,847	24,947	35,766
Effective tax rate	26%	25%	23%	23%

B5. STATUS OF CORPORATE PROPOSALS

On 12 September 2024, the Company entered into a Conditional Share Purchase and Subscription Agreement ("CSPSA") with PT Adilmart ("Adilmart"), a subsidiary of the Company, Astrantia Sdn. Bhd. ("Astrantia"), Tiong Chiong Hiiung (Managing Director of the Company), and Ethan Tiong Ing Hung (Deputy Chief Executive Officer of the Company). The CSPSA includes the following proposals:-

- the disposal of 31,772 existing ordinary shares in Adilmart ("Adilmart Shares"), representing approximately 26.5% equity interest in Adilmart, by the Company to Astrantia for a cash consideration of RM88.1 million.
- The allotment and issuance by Adilmart of 27,047 new Adilmart Shares in two tranches to Astrantia, representing approximately 18.4% of the enlarged issued Adilmart Shares, for a total cash consideration of RM75.0 million.

(Collectively referred to as "Proposals")

The Proposals have been approved by the shareholders of the Company at the Extraordinary General Meeting held on 27 November 2024.

The disposal of 31,772 existing shares in Adilmart and the First allotment and issuance of by Adilmart of 21,638 new Adilmart Shares have been completed on 23 December 2024 in accordance with the CSPSA.

The second allotment and issuance of by Adilmart of 8,742 new Adilmart Shares has been completed on 12 December 2025 in accordance with the CSPSA.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B6. STATUS OF UTILISATION OF PROCEEDS

Disposal of 31,772 existing ordinary shares in PT Adilmart representing approximately 26.5% equity interest to Astantia Sdn Bhd for a cash consideration of RM88.1 million.

The transfer was completed on December 23, 2024. As at December 31, 2025, the utilisation of funds is as follows –

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 31.12.2025 (RM'000)	Deviation (RM'000)	Deviation %	Remaining time frame for utilisation	Reason for deviation
Expansion of factory and construction of coldroom in Kuching, Sarawak	20,000	-	-	-	24 months	-
Acquisition of land and construction of broiler farms in Sarawak	10,000	4,624	ongoing	ongoing	24 months	-
Digitalisation of operation and upgrading of digital technologies	6,338	3,042	ongoing	ongoing	24 months	-
Capital management activities (special dividend)	30,000	31,044	1044	3.48%	Completed	-
Working capital	20,900	20,900	-	-	Completed	-
Expenses related to the proposals	864	796	-68	-7.90%	Completed	Lower than expected costs of incidentals

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B6. STATUS OF UTILISATION OF PROCEEDS (CONT'D)

Share subscription of 27,047 new PT Adilmart shares representing approximately 18.4% of the enlarged issued PT Adilmart shares by Astrantia for a total cash consideration of RM75 million. As at December 31, 2025, the status of utilisation of the proceeds is as follows-

The first tranche of the share subscription of 21,638 shares amounting to RM60 million was completed on December 23, 2024. The utilisation of funds is as follows -

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 31.12.2025 (RM'000)	Deviation (RM'000)	Deviation %	Remaining time frame for utilisation	Reason for deviation
Acquisition of land in the Republic of Indonesia	8,000	7,245	-755	-9.44	Completed	Negotiated for a lower price
Construction of manufacturing facilities	40,000	31,500	N/A	N/A	24 months	-
Purchase of machineries	22,000	8,313	N/A	N/A	24 months	-
Other costs	5,000	0.04	N/A	N/A	3 months	-

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B7. GROUP BORROWINGS

Details of the secured Group borrowings are as follows: -

	RM Denomination		Foreign Denomination	
	As at		As at	
	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000
Current: -				
- bank overdrafts	4,563	6,984	-	-
- banker's acceptance	43,476	36,288	-	-
	48,039	43,272	-	-
Non-current: -				
- term loans	9,173	5,479	-	-
	57,212	48,751	-	-

The foreign denominated borrowings of the Group are Indonesian Rupiah ("RP") and United States Dollar ("USD") and it has been translated at rate of RP0.000244 (31.12.2024: RP0.000278) and 4.0610 (31.12.2024: 4.4755)

B8. MATERIAL LITIGATION

There was no litigation against the Group during the current quarter under review.

B9. DIVIDEND PAYABLE

The Board of Directors did not recommend any payment of dividend during the current quarter and financial period under review.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B10. EARNINGS PER SHARE

Basic: -

The basic earnings per share is based on the profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the current quarter.

	3-months ended		Cumulative quarter	
	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)
Profit attributable to owners of the Company (RM'000)	14,530	10,156	67,329	74,638
Weighted average number of ordinary shares at 1 January ('000)	630,718	630,718	630,718	630,718
Effect of treasury shares held	(12,167)	(9,829)	(12,167)	(9,829)
Weighted average number of ordinary shares at 31 December ('000)	618,551	620,889	618,551	620,889
Basic earnings per share (Sen)	2.35	1.64	10.89	12.02

Diluted: -The diluted earnings per share was not applicable as there were no dilutive potential ordinary shares outstanding during the current quarter.

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B11. PROFIT BEFORE TAX

The following items have been included in arriving at profit before tax: -

	3-months ended		Cumulative Quarter	
	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000	31.12.2025 (Unaudited) RM'000	31.12.2024 (Unaudited) RM'000
After charging/(crediting)-				
Allowance for impairment losses on receivables	1,365	111	1,464	115
Allowance for impairment losses on receivables no longer required	(43)	(329)	(125)	(467)
Bad debt written off	98	40	98	65
Bad debt recovered	-	(11)	(40)	(120)
Depreciation and amortisation	8,033	11,226	29,553	26,475
Loss/(Gain) on fair value changes in biological assets	(799)	61	420	(537)
Loss/(Gain) on disposal of property, plant and equipment	98	-	126	24
Loss/(Gain) on foreign exchange: -				
- realised	-	-	-	-
- unrealised	-	(15)	15	(16)
Fair value gain on short term investment	(530)	(18)	(2,382)	(101)
Property, plant and equipment written off	113	-	113	-
Provision of employee benefits	378	2	-	(19)
Interest expense	806	1,333	2,979	3,157
Interest income	(875)	(598)	(3,228)	(2,032)

B12. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2024 was not subject to any qualification.

B13. FINANCIAL INSTRUMENTS

The Group does not have any derivative financial instruments.

B14. AUTHORISATION FOR ISSUE

The quarterly report was authorised for issue by the Board of Directors on 25 February 2026.