

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No:199601024340 (396692-T)

INTERIM FINANCIAL STATEMENTS

for the Financial Period Ended 31 March 2026

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF FINANCIAL POSITION

	As at 31.3.2026 RM'000 (Unaudited)	As at 31.12.2025 RM'000 (Audited)
ASSETS		
NON-CURRENT ASSETS		
Investment in an associate	45,153	43,636
Investment properties	12,506	12,729
Intangible assets	375	444
Property, plant and equipment	269,437	257,798
Goodwill	-	380
Deferred tax assets	838	839
	<hr/> 328,309	<hr/> 315,826
CURRENT ASSETS		
Inventories	93,632	102,348
Biological assets	21,753	21,472
Trade receivables	56,670	50,196
Other receivables, deposits and prepayments	47,314	39,890
Current tax assets	1,471	1,501
Short term investment	69,629	69,089
Deposits with licensed banks	14,718	8,527
Cash and bank balances	132,442	157,709
	<hr/> 437,629	<hr/> 450,732
TOTAL ASSETS	<hr/> 765,938	<hr/> 766,558
EQUITY AND LIABILITIES		
Share capital	158,969	158,969
Treasury shares	(11,976)	(11,733)
Foreign exchange translation reserve	(34,146)	(31,477)
Retained profits	456,478	439,408
	<hr/> 569,325	<hr/> 555,167
Total Equity Attributable to Owners of the Company	569,325	555,167
Non-controlling interests	64,054	63,223
	<hr/> 633,379	<hr/> 618,390
TOTAL EQUITIES	<hr/> 633,379	<hr/> 618,390

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

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Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF FINANCIAL POSITION (CONT'D)

	As at 31.3.2026 RM'000 (Unaudited)	As at 31.12.2025 RM'000 (Audited)
NON-CURRENT LIABILITIES		
Lease liabilities	14,490	15,412
Bank borrowings	11,254	11,672
Deferred tax liabilities	8,373	8,305
	<hr/> 34,117	<hr/> 35,389
CURRENT LIABILITIES		
Trade payables	22,354	31,548
Other payables, deposits and accruals	19,562	23,032
Amount owing to directors	-	1
Bank borrowings: -		
- bank overdrafts	5,333	4,563
- other borrowings	37,085	40,983
Lease liabilities	6,724	6,723
Provision for employee benefits	2,056	1,993
Current tax liabilities	5,328	3,936
	<hr/> 98,442	<hr/> 112,779
TOTAL LIABILITIES	<hr/> 132,559	<hr/> 148,168
TOTAL EQUITIES& LIABILITIES	<hr/> 765,938	<hr/> 766,558
Net assets per share (RM)	<hr/> 1.02	<hr/> 0.99

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD

Registration No. 199601024340 (396692-T)

(Incorporated in Malaysia)

Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF CHANGES IN EQUITY (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
At 31 March 2026							
Balance at 1.1.2026	158,969	(11,733)	(31,477)	439,408	555,167	63,223	618,390
Profit after taxation	-	-	-	17,070	17,070	2,456	19,526
- foreign currency translation difference	-	-	(2,669)	-	(2,669)	(1,625)	(4,294)
Total comprehensive income for the financial period	-	-	(2,669)	17,070	14,401	831	15,232
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(243)	-	-	(243)	-	(243)
Total Transactions with owners	-	(243)	-	-	(243)	-	(243)
Balance at 31.3.2026	158,969	(11,976)	(34,146)	456,478	569,325	64,054	633,379

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF CHANGES IN EQUITY (CONT'D) (UNAUDITED)

	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non- controlling Interest RM'000	Total Equity RM'000
At 31 March 2025							
Balance at 1.1.2025	158,969	(5,847)	(16,094)	428,407	565,435	47,419	612,854
Profit after taxation	-	-	-	17,498	17,498	2,687	20,185
- foreign currency translation difference	-	-	6,191	-	6,191	2,974	9,165
Total comprehensive income for the financial period	-	-	6,191	17,498	23,689	5,661	29,350
Contributions by and distributors to owners of the Company: -							
Dividend paid by the Company	-	-	-	(31,044)	(31,044)	-	(31,044)
Total Transactions with owners	-	-	-	(31,044)	(31,044)	-	(31,044)
Balance at 31.3.2025	158,969	(5,847)	(9,903)	414,861	558,080	53,080	611,160

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

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Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31.3.2026 (Unaudited) RM'000	Preceding year Corresponding Quarter 31.3.2025 (Unaudited) RM'000	Current Year to-Date 31.3.2026 (Unaudited) RM'000	Preceding year Corresponding Year to-Date 31.3.2025 (Unaudited) RM'000
Revenue	263,074	264,036	263,074	264,036
Cost of sales	(202,933)	(206,562)	(202,933)	(206,562)
Gross profit	60,141	57,474	60,141	57,474
Other income	3,234	5,922	3,234	5,922
Administrative expenses	(12,585)	(11,508)	(12,585)	(11,508)
Other operating expenses	(26,515)	(26,747)	(26,515)	(26,747)
Share of results in an associate	1,517	1,272	1,517	1,272
Finance costs	(652)	(429)	(652)	(429)
Profit before taxation	25,140	25,984	25,140	25,984
Income tax expense	(5,614)	(5,799)	(5,614)	(5,799)
Profit after taxation	19,526	20,185	19,526	20,185
Other comprehensive income for the financial period: -				
- foreign currency translation Difference	(4,294)	9,165	(4,294)	9,165
Total comprehensive income for the financial period	15,232	29,350	15,232	29,350
Profit after taxation attributable to:				
- Owners of the Company	17,070	17,498	17,070	17,498
- Non-controlling interests	2,456	2,687	2,456	2,687
	19,526	20,185	19,526	20,185
Total comprehensive income attributable to:				
- Owners of the Company	14,401	23,689	14,401	23,689
- Non-controlling interests	831	5,661	831	5,661
	15,232	29,350	15,232	29,350

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (CONT'D)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31.3.2026 (Unaudited)	Preceding year Corresponding Quarter 31.3.2025 (Unaudited)	Current Year to-Date 31.3.2026 (Unaudited)	Preceding year Corresponding Year to-Date 31.3.2025 (Unaudited)
Earnings per share(Sen):				
- Basic	2.76	2.82	2.76	2.82
- Diluted	N/A	N/A	N/A	N/A

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF CASH FLOWS

	3-months period ended	
	<u>31.3.2026</u>	<u>31.3.2025</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
Profit before taxation	25,140	25,984
Adjustments for non-cash items: -		
Non-cash items	6,216	4,485
Interest expenses	652	429
Interest income	(759)	(716)
Share of results in an associate	(1,517)	(1,272)
Operating profit before working capital changes	29,732	28,910
Increase in current assets	(6,433)	(4,923)
(Decrease)/Increase in current liabilities	(12,242)	5,763
Employee benefit paid	25	-
Cash from operations	11,082	29,750
Interest paid	(652)	(429)
Interest received	759	716
Income tax refunded	6	-
Income tax paid	(4,258)	(13,068)
Net cash from operating activities	6,937	16,969
<u>CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES</u>		
Proceeds from disposal of property, plant and equipment	631	27
Proceeds from disposal of short term investment	-	31,500
Purchase of short term investment	(33)	(52)
Purchase of investment properties	(48)	(83)
Purchase of property, plant and equipment	(20,383)	(11,664)
Net cash (for)/from investing activities	(19,833)	19,728
Balance carried forward	(12,896)	36,697

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 31 March 2026

CONDENSED STATEMENTS OF CASH FLOWS (CONT'D)

	3-months period ended	
	<u>31.3.2026</u>	<u>31.3.2025</u>
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Balance brought forward	(12,896)	36,697
CASH FLOWS FOR FINANCING ACTIVITIES		
Dividend paid	-	(31,044)
Decrease in amount owing to directors	-	(1)
Drawdown of borrowings	-	2,054
Purchase of treasury shares	(243)	-
Repayment of borrowings	(5,238)	-
Net cash for financing activities	(5,481)	(28,991)
Net (decrease)/increase in cash and cash equivalents	(18,377)	7,706
Effect of exchange rate changes on cash and cash equivalents	(1,469)	(5,660)
Cash and cash equivalents at beginning of the financial period	161,673	165,900
Cash and cash equivalents at end of the financial period	141,827	167,946

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. BASIS OF PREPARATION

The condensed consolidated interim financial statements as contained in this interim financial report are unaudited and have been prepared under historical cost convention except otherwise stated.

These unaudited interim financial statements have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards ("MFRS") 134: *Interim Financial Reporting* issued by Malaysian Accounting Standards Board ("MASB") and Paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements ("MMLR") issued by Bursa Malaysia Securities Berhad ("Bursa Malaysia").

These unaudited interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2025. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2025.

A2. SEASONALITY OR CYCLICALITY OF OPERATIONS

The Group's business operations were not affected by any significant seasonality or cyclicity factors in the current financial period.

A3. UNUSUAL ITEMS

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual in nature, size, or incidence for the financial period under review.

A4. MATERIAL CHANGES IN ESTIMATES

There were no changes in estimates that have had a material effect on the results of the Group for the period under review.

A5. DEBT AND EQUITY SECURITIES

There were no issuances, cancellations, resale or repayments of debts and equity securities for the period under review.

A6. DIVIDENDS PAID

No dividend has been paid for the current financial quarter during the financial period under review.

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING

Operating segments are prepared in a manner consistent with the internal reporting provided to the Group Managing Director as its chief operating decision maker in order to allocate resources to segments and to assess their performance on a quarterly basis. For management purposes, the Group is organised into business units based on their products and services provided.

The Group is organised into 5 main reportable segments as follows: -

- Poultry Segment – involved in the rearing and production of poultry products.
 - Prawn Segment – involved in the rearing and production of prawn and seafood products.
 - Food Service Segment – involved in the supply and trading of food products and related services.
 - Retail Segment – involved in the trading of coldstorage products.
 - Corporate Segment – involved in the provision of management services.
- (a) Each reportable segment asset is measured based on all assets (including goodwill) of the segment other than investment in an associate and tax-related assets.
- (b) Each reportable segment liability is measured based on all liabilities of the segment other than tax-related liabilities.
- (c) Assets, liabilities and expenses which are common and cannot be meaningfully allocated to the reportable segments are presented under unallocated items. Unallocated items comprise mainly head office expenses.
- (d) Transactions between reportable segments are carried out on agreed terms between both parties. The effects of such inter-segment transactions are eliminated on consolidation.

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

3 months period ended 31 March 2026	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	25,954	16,507	4,196	216,168	249	-	263,074
Inter-segment revenue	56,519	1,891	-	28,105	91	(86,606)	-
Total segment revenue	82,473	18,398	4,196	244,273	340	(86,606)	263,074
RESULTS							
Segment results	6,125	2,322	252	16,317	(86)	(655)	24,275
Finance costs							(652)
Share of results in an associate							1,517
Profit before taxation							<u>25,140</u>

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

3 months period ended 31 March 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	27,081	23,274	3,440	210,041	200	-	264,036
Inter-segment revenue	56,085	2,996	1	25,566	92	(84,740)	-
Total segment revenue	83,166	26,270	3,441	235,607	292	(84,740)	264,036
RESULTS							
Segment results	5,483	2,646	49	17,438	(202)	(273)	25,141
Finance costs							(429)
Share of results in an associate							1,272
Profit before taxation							<u>25,984</u>

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER**

3 months period ended 31 March 2026	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Eliminations RM'000	Total RM'000
REVENUE							
External revenue	25,954	16,507	4,196	216,168	249	-	263,074
Inter-segment revenue	56,519	1,891	-	28,105	91	(86,606)	-
Total segment revenue	82,473	18,398	4,196	244,273	340	(86,606)	263,074
RESULTS							
Segment results	6,125	2,322	252	16,317	(86)	(655)	24,275
Finance costs							(652)
Share of results in an associate							1,517
Profit before taxation							25,140

CCK CONSOLIDATED HOLDINGS BERHAD

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Interim Report for the Third Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER**

3 months period ended 31 March 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	27,081	23,274	3,440	210,041	200	-	264,036
Inter-segment revenue	56,085	2,996	1	25,566	92	(84,740)	-
Total segment revenue	83,166	26,270	3,441	235,607	292	(84,740)	264,036
RESULTS							
Segment results	5,483	2,646	49	17,438	(202)	(273)	25,141
Finance costs							(429)
Share of results in an associate							1,272
Profit before taxation							25,984

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No. 199601024340 (396692-T)

Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)**A8. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER**

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 March 2026						
Segment assets						
Unallocated assets: -	140,470	71,011	16,132	406,293	84,570	718,476
Investment in an associate						45,153
Goodwill						-
Deferred tax assets						838
Current tax assets						1,471
Consolidated total assets						<u>765,938</u>
31 March 2025						
Segment assets	131,208	72,013	14,023	384,992	97,418	699,654
Unallocated assets: -						
Investment in an associate						39,686
Goodwill						380
Deferred tax assets						1,771
Current tax assets						399
Consolidated total assets						<u>741,890</u>

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

ASSETS	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 March 2026						
Segment assets						
Unallocated assets: -	140,470	71,011	16,132	406,293	84,570	718,476
Investment in an associate						45,153
Goodwill						-
Deferred tax assets						838
Current tax assets						1,471
Consolidated total assets						<u>765,938</u>
31 March 2025						
Segment assets	131,208	72,013	14,023	384,992	97,418	699,654
Unallocated assets: -						
Investment in an associate						39,686
Goodwill						380
Deferred tax assets						1,771
Unallocated assets						399
Consolidated total assets						<u>741,890</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) INDIVIDUAL QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 March 2026						
Segment liabilities	30,624	7,070	4,193	73,090	3,881	118,858
Unallocated liabilities: -						
Deferred tax liabilities						8,373
Current tax liabilities						5,328
Unallocated liabilities and adjustments						-
Consolidated total liabilities						<u>132,559</u>
31 March 2025						
Segment liabilities	26,969	6,152	1,227	76,643	3,975	114,966
Unallocated liabilities: -						
Deferred tax liabilities						9,167
Current tax liabilities						6,597
Unallocated liabilities and adjustments						-
Consolidated total liabilities						<u>130,730</u>

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D) CUMULATIVE QUARTER

LIABILITIES	Poultry RM'000	Prawn RM'000	Food Service RM'000	Retail RM'000	Corporate RM'000	Consolidated RM'000
31 March 2026						
Segment liabilities	30,624	7,070	4,193	73,090	3,881	118,858
Unallocated liabilities: -						
Deferred tax liabilities						8,373
Current tax liabilities						5,328
Unallocated liabilities and adjustments						-
Consolidated total liabilities						132,559
31 March 2025						
Segment liabilities	26,969	6,152	1,227	76,643	3,975	114,966
Unallocated liabilities: -						
Deferred tax liabilities						9,167
Current tax liabilities						6,597
Unallocated liabilities and adjustments						-
Consolidated total liabilities						130,730

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. SEGMENT REPORTING (CONT'D)

Accordingly, no further segmental analysis is available for disclosures except for the following entity-wide disclosures as required by MFRS 8: -

GEOGRAPHICAL INFORMATION

Revenue is based on the country in which the customers are located.

Non-current assets are determined according to the country where these assets are located. The amounts of non-current assets do not include financial instruments and deferred tax assets.

<i>Revenue</i>	3-months ended		Cumulative Quarter	
	31.3.2026	31.3.2025	31.3.2026	31.3.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	RM'000	RM'000	RM'000	RM'000
Indonesia	53,362	55,680	53,362	55,680
Japan	9,257	11,441	9,257	11,441
Korea	345	429	345	429
Taiwan	1,964	1,650	1,964	1,650
Hong Kong	466	237	466	237
Singapore	-	482	-	482
Malaysia	197,680	194,117	197,680	194,117
	263,074	264,036	263,074	264,036

<i>Non-current assets</i>	As at	
	31.3.2026	31.3.2025
	(Unaudited)	(Unaudited)
	RM'000	RM'000
Indonesia	79,403	53,711
Malaysia	248,068	238,437
	327,471	292,148

MAJOR CUSTOMERS

There is no single customer that contributed 10% or more to the Group's revenue.

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Interim Report for the Financial Quarter Ended 31 March 2026

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A9. PROPERTY, PLANT AND EQUIPMENT

a) Acquisition and Disposals

During the 3-months period ended 31 March 2026, the Group acquired assets at a total cost of RM20 million, and there was immaterial disposal during the current quarter.

b) Impairment Losses

Neither losses from impairment of property, plant and equipment nor reversal of such impairment losses were recognised for the period under review.

c) Valuations

The Group did not carry out any additional valuation on its property, plant and equipment during the period under review.

A10. MATERIAL EVENTS SUBSEQUENT TO THE END OF THE INTERIM PERIOD

There were no material events subsequent to the end of the interim period that have not been reflected in the financial statements for the interim period except for the same disclosed in note B5.

A11. CHANGES IN THE COMPOSITION OF THE GROUP

There were no changes in the composition of the Group during the current quarter and financial period under review.

A12. CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS

Contingent liabilities in the form of performance guarantees extended by a subsidiary to third parties supported by a corporate guarantee provided by the Company amounted to RM7,390,860.

A13. CAPITAL COMMITMENTS

Capital commitments for the purchase of property, plant and equipment amounted to RM3,997,582 and RM1,164,600 for digitalisation of the Group's operations and upgrading of digital technologies

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A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A14. RELATED PARTY DISCLOSURES

The Group carried out the following significant transactions with the related parties during the period under review: -

	3-months ended		Cumulative Quarter	
	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000
Associate:-				
-Purchase of products	25,630	28,907	25,630	28,907
Companies in which the directors and their close family members have substantial financial interests:-				
-Purchase of products	245	615	245	615
-Sales of products	(1,095)	(1,324)	(1,095)	(1,324)
-Rental	414	403	414	403

A15. CASH AND CASH EQUIVALENTS

	As at	
	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000
Cash and bank balances	132,442	155,727
Deposits with licensed banks	14,718	13,992
Bank overdrafts, secured	(5,333)	(1,773)
	141,827	167,946

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE

B1. a) Comparison of the results for the 3-months ended 31 March 2026 against 3-months ended 31 March 2025.

	←--Individual Quarter--→			
	Current Year Quarter 31.3.2026 (Unaudited) RM'000	Preceding Year Quarter 31.3.2025 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	263,074	264,036	(962)	(0.3)
Gross profits	60,141	57,474	2,667	5
Profit before taxation	25,140	25,984	(844)	(3)
Profit after taxation	19,526	20,185	(659)	(3)
Profit after taxation attributable to owners of the Company	17,070	17,498	(428)	(2)

Revenue

Group revenue for the quarter under review ("Q1FY2026") amounted to RM263.1 million, largely unchanged from the corresponding quarter last year ("Q1FY2025"). Revenue was driven by improved performance from the retail and food service segments, which offset the decline in the prawn segment, while the poultry segment remained stable.

The retail segment delivered revenue of RM216.2 million in Q1FY2026, representing a 2.9% increase from RM210.0 million in Q1FY2025, primarily driven by matured contributions from the Group's established retail network and resilient consumer demand.

In Q1FY2026, one fresh mart outlet in Kuching, Sarawak was closed.

The Group's retail network in Malaysia ended the quarter with the following –

	31.3.2026	31.3.2025
CCK Local Supermarkets	4	4
CCK Fresh Mart retail stores	68	68
CCK wholesale stores	6	6
Total touch points	<u>78</u>	<u>78</u>

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 31 March 2026 against 3-months ended 31 March 2025 (Cont'd)

Revenue from the Group's Indonesian manufacturing operations in Pontianak and Jakarta eased to RM53.4 million in Q1FY2026, compared to RM55.7 million in Q1FY2025, primarily due to the approximately 20% depreciation of the Indonesian Rupiah against the Malaysian Ringgit during the quarter. Excluding foreign exchange translation effects, underlying sales volumes continued to record healthy growth, driven by sustained strong demand for the Group's in-house manufactured processed products.

Total poultry segment revenue amounted to RM82.5 million in Q1FY2026, largely unchanged from RM83.2 million in Q1FY2025, as demand for poultry products from both institutional clients and the Group's own retail stores (intersegment sales) remained stable.

The prawn segment's revenue declined by 29.2% to RM16.5 million in Q1FY2026, compared to RM23.3 million in Q1FY2025, primarily due to lower sales volumes to key export markets such as Japan, Korea and China, as well as the domestic Indonesian market. This was partially offset by higher sales volumes to Taiwan and Hong Kong. The stronger Ringgit against the US Dollar during the quarter also affected the translated value of export sales. Meanwhile, sales through the Group's own retail channels declined to RM1.9 million in Q1FY2026, compared to RM3.0 million in Q1FY2025.

The food service segment reported revenue of RM4.2 million in Q1FY2026, compared to RM3.4 million in Q1FY2025, driven by higher sales volumes and stronger demand from government schools in Sarawak under the Group's supply contracts.

Profit before tax

Profit before tax ("PBT") stood at RM25.1 million in Q1FY2026, compared to RM26.0 million in Q1FY2025. The slight decline was mainly attributable to higher administrative expenses in line with the Group's increased scale of operations, as well as the absence of subsidies from the Government of Malaysia for eggs and broilers within the poultry segment. Notably, the Group recorded an improved gross profit margin of 22.9% in Q1FY2026, compared to 21.8% in Q1FY2025.

The retail segment reported a PBT of RM16.3 million in Q1FY2026, representing a 6.3% decline from RM17.4 million in Q1FY2025. The decline was mainly attributable to the approximately 20% depreciation of the Indonesian Rupiah against the Malaysian Ringgit, which affected the translated earnings contribution from the Group's Indonesian operations. Nevertheless, the Group's Malaysian retail operations continued to deliver healthy performance, while the Indonesian operations continued to record strong demand for its in-house manufactured processed products during the quarter.

The poultry segment recorded a PBT of RM6.1 million in Q1FY2026, representing a 10.9% increase from RM5.5 million in Q1FY2025. The improvement was driven by favourable feed input costs, effective cost management initiatives and disciplined pricing strategies, which collectively supported the segment's profitability.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 31 March 2026 against 3-months ended 31 March 2025 (Cont'd)

The prawn segment recorded a PBT of RM2.3 million in Q1FY2026, compared to RM2.6 million in Q1FY2025. Despite lower sales volumes to key export markets during the quarter, profitability remained supported by favourable input costs and ongoing cost management initiatives.

The food service segment reported a PBT of RM252,000 in Q1FY2026, compared to RM49,000 in Q1FY2025, driven by improved operational performance during the quarter.

The Group's share of results from associate company, Gold Coin (Sarawak) Sdn Bhd, improved to RM1.5 million in Q1FY2026, from RM1.3 million in Q1FY2025.

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS

	←-----Individual Quarter-----→			
	Current Year Quarter 31.3.2026 (Unaudited) RM'000	Immediate Preceding Quarter 31.12.2025 (Unaudited) RM'000	Variances	
			RM'000	%
Revenue	263,074	264,227	(1,153)	(0.4)
Gross profits	60,141	60,151	(10)	0
Profit before taxation	25,140	24,340	800	3
Profit after taxation	19,526	17,343	2,183	12
Profit after taxation attributable to owners of the Company	17,070	14,530	2,540	17

Revenue

Revenue was largely unchanged at RM263.1 million in Q1FY2026, compared to RM264.2 million in the immediate preceding quarter ("Q4FY2025")

The retail segment delivered revenue of RM216.2 million in Q1FY2026, representing a marginal increase from RM214.6 million in Q4FY2025. Revenue performance remained resilient, supported by healthy sales volumes from the Group's established retail network, as well as continued positive demand for the Group's in-house manufactured processed products from its Indonesian manufacturing operations, which are classified under the retail segment.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS (CONT'D)

Total poultry segment revenue amounted to RM82.5 million in Q1FY2026, compared to RM87.7 million in Q4FY2025. The decline was primarily attributable to softer demand for poultry products from both institutional clients and the Group's own retail stores (intersegment sales).

The prawn segment's revenue remained largely unchanged at RM16.5 million in Q1FY2026, compared to RM16.7 million in Q4FY2025, supported by stable demand from key export markets, despite softer sales through the Group's own retail channels.

The food service segment recorded revenue of RM4.2 million in Q1FY2026, compared to RM4.5 million in Q4FY2025, mainly due to softer demand from government schools in Sarawak under the Group's supply contracts during the quarter.

Profit before tax

PBT increased by 3.3% to RM25.1 million in Q1FY2026, compared to RM24.3 million in Q4FY2025, primarily driven by improved contributions from the retail, prawn and food service segments. This was partially offset by a lower contribution from the poultry segment during the quarter.

Gross profit margins improved slightly to 22.9% in Q1FY2026, compared to 22.8% in the immediate preceding quarter, supported by improved profitability across most key segments, particularly the prawn segment. Meanwhile, the retail segment continued to benefit from a favourable product mix supported by the Group's expansive retail network. The Indonesian operations also continued to see healthy demand for sausages, nuggets and other in-house manufactured processed products. The improvement was partially offset by a lower contribution from the poultry segment during the quarter.

Share of results from associate company, Gold Coin (Sarawak) Sdn Bhd, improved to RM1.5 million in Q1FY2026, compared to RM1.4 million in Q4FY2025.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B3. FUTURE PROSPECTS

Operating in an increasingly dynamic retail environment, CCK remains focused on delivering essential consumer staples through its extensive urban and rural retail network across East Malaysia. Backed by its vertically integrated supply chain, the Group continues to benefit from resilient demand for poultry, seafood, fresh produce, and processed food products, while maintaining operational resilience and cost competitiveness.

Looking ahead, the Group expects its established retail network to continue delivering stable performance, supported by disciplined expansion plans, ongoing operational improvements, and prudent cost management initiatives. At the same time, the Group remains mindful of external headwinds, including inflationary pressures, currency volatility, geopolitical developments, and potential increases in feed and logistics costs arising from fluctuations in agricultural commodity and energy prices.

In Indonesia, the Group continues to strengthen its manufacturing capabilities under PT Adilmart, supported by encouraging demand for its in-house processed products. The upcoming Boyolali food processing facility, expected to commence operations in 2026, is anticipated to enhance production capacity, improve operational efficiencies, and support further market expansion alongside the Group's existing operations in Jakarta and Pontianak.

Moving forward, the Group will continue to focus on disciplined execution, operational efficiency, and sustainable growth initiatives. The Board remains cautiously optimistic regarding the Group's performance for the financial year ahead.

B4. INCOME TAX EXPENSE

	3-months ended		Cumulative Quarter	
	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000
Current tax	5,614	5,799	5,614	5,799
Effective tax rate	22%	22%	22%	22%

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B5. STATUS OF UTILISATION OF PROCEEDS

Disposal of 31,772 existing ordinary shares in PT Adilmart representing approximately 26.5% equity interest to Astrantia Sdn Bhd for a cash consideration of RM88.1 million.

The transfer was completed on December 23, 2024. As at 31 March 2026, the utilisation of funds is as follows –

Details of utilisation	Approved utilisation RM'000	Actual utilisation RM'000	Deviation RM'000	Deviation %	Reason for deviation	Remaining time frame for utilisation
Expansion of factory and construction of coldrooms in Kuching, Sarawak	20,000	0	N/A	N/A	N/A	21 months
Acquisition of land and construction of broiler farms in Sarawak	10,000	5,720	ongoing	ongoing	N/A	21 months
Digitalisation of operations and upgrading of digital technologies	6,338	2,717	ongoing	ongoing	N/A	21 months
Capital management activities (Special dividend)	30,000	31,044	1,044	3.48%	N/A	Done
Working capital	20,900	20,900	N/A	N/A	N/A	Done
Expenses related to the proposals	864	796	68	7.89%	Lower than expected expenses	Done

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B5. STATUS OF UTILISATION OF PROCEEDS (Cont'd)

Share subscription of 27,047 new PT Adilmart shares representing approximately 18.4% of the enlarged issued PT Adilmart shares by Astrantia for a total cash consideration of RM75 million. As at 31 March 2026, the status of utilisation of the proceeds is as follows -

The first tranche of the share subscription of 21,638 shares amounting to RM60 million was completed on December 23, 2024. The utilisation of funds is as follows -

Details of utilisation	Approved utilisation RM'000	Actual utilisation at 31.3.2026 RM'000	Deviation RM'000	Deviation %	Reason for deviation	Remaining time frame for utilisation
Acquisition of land in the Republic of Indonesia	8,000	7,245	RM755	9.44	Negotiated for a lower price	Done
Construction of manufacturing facilities	40,000	41,015	ongoing	ongoing	N/A	21 months
Purchase of machineries	22,000	16,811	ongoing	ongoing	N/A	21 months
Other costs	5,000	0.54	ongoing	ongoing	N/A	21 months

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B6. GROUP BORROWINGS

Details of the secured Group borrowings are as follows: -

	RM Denomination		Foreign Denomination	
	As at		As at	
	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000	31.3.2026 (Unaudited) RM'000	31.3.2025 (Unaudited) RM'000
Current: -				
- bank overdrafts	5,333	1,773	-	-
- banker's acceptance	37,085	37,451	-	-
	42,418	39,224	-	-
Non-current: -				
- term loans	11,254	6,621	-	-
	53,672	45,845	-	-

The foreign denominated borrowings of the Group are Indonesian Rupiah ("RP") and United States Dollar ("USD") and it has been translated at rate of RP0.000238 (31.12.2025: RP0.000244) and 4.046 (31.12.2025: 4.061)

B7. MATERIAL LITIGATION

There was no litigation against the Group during the current quarter.

B8. DIVIDEND PAYABLE

The Board of Directors did not recommend any payment of dividend during the current quarter and financial period under review.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B9. EARNINGS PER SHARE

Basic: -

The basic earnings per share is based on the profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the current quarter.

	3-months ended		Cumulative quarter	
	31.3.2026 (Unaudited)	31.3.2025 (Unaudited)	31.3.2026 (Unaudited)	31.3.2025 (Unaudited)
Profit attributable to owners of the Company (RM'000)	17,070	17,498	17,070	17,498
Weighted average number of ordinary shares at 1 January ('000)	630,718	630,718	630,718	630,718
Effect of treasury shares held	(12,175)	(9,834)	(12,175)	(9,834)
Weighted average number of ordinary shares at 31 March ('000)	618,543	620,884	618,543	620,884
Basic earnings per share (Sen)	2.76	2.82	2.76	2.82

Diluted: -The diluted earnings per share was not applicable as there were no dilutive potential ordinary shares outstanding during the current quarter.

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B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B10. PROFIT BEFORE TAX

The following items have been included in arriving at profit before tax: -

	3-months ended		Cumulative Quarter	
	31.3.2026	31.3.2025	31.3.2026	31.3.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
	RM'000	RM'000	RM'000	RM'000
After charging/(crediting)-				
Allowance for impairment losses on receivables	39	55	39	55
Allowance for impairment losses on receivables no longer required	-	(69)	-	(69)
Bad debt written off	2	-	2	-
Bad debt recovered	-	(40)	-	(40)
Depreciation and amortisation	6,913	5,742	6,913	5,742
(Gain)/loss on fair value changes in biological assets	(282)	(290)	(282)	(290)
(Gain)/Loss on disposal of property, plant and equipment	(329)	22	(329)	22
Goodwill written off	380		380	
Loss/(Gain) on foreign exchange: -				
- realised	-	-	-	-
- unrealised	-	15	-	15
Fair value gain on short term investment	(507)	(644)	(507)	(644)
Interest expense	652	429	652	429
Interest income	(759)	(716)	(759)	(716)

B11. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2025 was not subject to any qualification.

B12. FINANCIAL INSTRUMENTS

The Group does not have any derivative financial instruments.

B13. AUTHORISATION FOR ISSUE

The quarterly report was authorised for issue by the Board of Directors on 28 May 2026.