CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)

Registration No:199601024340 (396692-T)

INTERIM FINANCIAL STATEMENTS
for the Financial Period Ended 30 June 2026

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)
Registration No. 199601024340 (396692-T)
Interim Report for the Financial Quarter Ended 30 June 2026

CONDENSED STATEMENTS OF FINANCIAL POSITION

ASSETS	As at 30.6.2026 RM'000 (Unaudited)	As at 31.12.2025 RM'000 (Audited)
NON-CURRENT ASSETS		
Investment in an associate	46,663	43,636
Investment properties	12,297	12,729
Intangible assets	329	444
Property, plant and equipment	259,650	257,798
Goodwill	-	380
Deferred tax assets	728	839
	319,667	315,826
CURRENT ASSETS		
Inventories	96,169	102,348
Biological assets	20,397	21,472
Trade receivables	53,221	50,196
Other receivables, deposits and prepayments	53,689	39,890
Current tax assets	1,431	1,501
Short term investment	70,191	69,089
Deposits with licensed banks	11,612	8,527
Cash and bank balances	101,318	157,709
	408,028	450,732
TOTAL ASSETS	727,695	766,558
EQUITY AND LIABILITIES		
Share capital	158,969	158,969
Treasury shares	(13,614)	(11,733)
Foreign exchange translation reserve	(39,645)	(31,477)
Retained profits	436,918	439,408
Total Equity Attributable to Owners of the Company	542,628	555,167
Non-controlling interests	57,584	63,223
TOTAL EQUITIES	600,212	618,390

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CONDENSED STATEMENTS OF FINANCIAL POSITION (CONT'D)

	As at 30.6.2026 RM'000 (Unaudited)	As at 31.12.2025 RM'000 (Audited)
NON-CURRENT LIABILITIES		
Lease liabililties	13,567	15,412
Bank borrowings	10,774	11,672
Deferred tax liabilities	8,441	8,305
	32,782	35,389
CURRENT LIABILITIES		
Trade payables	21,610	31,548
Other payables, deposits and accruals	18,619	23,032
Amount owing to directors	-	1
Bank borrowings: -		
- bank overdrafts	611	4,563
- other borrowings	43,692	40,983
Lease liabillities	6,724	6,723
Provision for employee benefits	2,058	1,993
Current tax liabilities	1,387	3,936
	94,701	112,779
TOTAL LIABILITIES	127,483	148,168
TOTAL EQUITIES& LIABILITIES	727,695	766,558
Net assets per share (RM)	0.97	0.99

The Condensed Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD
Registration No. 199601024340 (396692-T)
(Incorporated in Malaysia)
Interim Report for the Financial Quarter Ended 30 June 2026

CONDENSED STATEMENTS OF CHANGES IN EQUITY (UNAUDITED)

At 30 June 2026	Share Capital RM'000	Treasury Shares RM'000	Foreign Exchange Translation Reserve RM'000	Distributable Retained Profits RM'000	Attributable to owners of the Company RM'000	Non-controlling Interest RM'000	Total Equity RM'000
Balance at 1.1.2026	158,969	(11,733)	(31,477)	439,408	555,167	63,223	618,390
Profit after taxation	-	-	-	22,131	22,131	(1,303)	20,828
- foreign currency translation difference	-	-	(8,168)	-	(8,168)	(4,214)	(12,382)
Total comprehensive income for the financial period	-	-	(8,168)	22,131	13,963	(5,517)	8,446
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(1,881)	-	-	(1,881)	-	(1,881)
Dividends:-							
-by the Company	-	-	-	(24,621)	(24,621)	-	(24,621)
-by subsidiaries to non-controlling interests	-	-	-	-	-	(122)	(122)
Total Transactions with owners	-	(1,881)	-	(24,621)	(26,502)	(122)	(26,624)
Balance at 30.6.2026	158,969	(13,614)	(39,645)	436,918	542,628	57,584	600,212

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD
Registration No. 199601024340 (396692-T)
(Incorporated in Malaysia)
Interim Report for the Financial Quarter Ended 30 June 2026

CONDENSED STATEMENTS OF CHANGES IN EQUITY (CONT'D) (UNAUDITED)

At 30 June 2025	**Share Capital RM'000**	**Treasury Shares RM'000**	**Foreign Exchange Translation Reserve RM'000**	**Distributable Retained Profits RM'000**	**Attributable to owners of the Company RM'000**	**Non-controlling Interest RM'000**	**Total Equity RM'000**
Balance at 1.1.2025	158,969	(5,847)	(16,094)	428,407	565,435	47,419	612,854
Profit after taxation	-	-	-	35,320	35,320	5,341	40,661
-remeasurement of defined benefit plans	-	-	-	14	14	-	14
- foreign currency translation difference	-	-	(8,521)	-	(8,521)	(3,338)	(11,859)
Total comprehensive income for the financial period	-	-	(8,521)	35,334	26,813	2,003	28,816
Contributions by and distributors to owners of the Company: -							
Purchase of treasury shares	-	(3,401)	-	-	(3,401)	-	(3,401)
Dividends:							
-paid by the Company	-	-	-	(52,721)	(52,721)	-	(52,721)
Total Transactions with owners	-	(3,401)	-	(52,721)	(56,122)	-	(56,122)
Balance at 30.6.2025	158,969	(9,248)	(24,615)	411,020	536,126	49,422	585,548

The Condensed Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2024 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD
(Incorporated in Malaysia)
Registration No. 199601024340 (396692-T)
Interim Report for the Financial Quarter Ended 30 June 2026

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding year Corresponding Quarter	Current Year to-Date	Preceding year Corresponding Year to-Date
	30.6.2026 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000	30.6.2026 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000
Revenue	250,717	258,393	513,791	522,429
Cost of sales	(195,717)	(199,805)	(398,651)	(406,367)
Gross profit	55,000	58,588	115,140	116,062
Other income	2,926	3,845	6,160	9,767
Administrative expenses	(14,462)	(16,271)	(27,047)	(27,779)
Other operating expenses	(42,492)	(19,976)	(69,006)	(46,723)
Share of results in an associate	1,509	1,067	3,026	2,339
Finance costs	(607)	(1,004)	(1,259)	(1,433)
Profit before taxation	1,874	26,249	27,014	52,233
Income tax expense	(572)	(5,773)	(6,186)	(11,572)
Profit after taxation	1,302	20,476	20,828	40,661
Other comprehensive income for the financial period: -				
- remeasurement of defined benefit plans	-	14	-	14
- foreign currency translation Difference	(8,087)	(21,023)	(12,382)	(11,858)
Total comprehensive income for the financial period	(6,785)	(533)	8,446	28,817
Profit after taxation attributable to:				
- Owners of the Company	5,061	17,822	22,131	35,320
- Non-controlling interests	(3,759)	2,654	(1,303)	5,341
	1,302	20,476	20,828	40,661
Total comprehensive income attributable to:				
- Owners of the Company	(438)	3,125	13,962	26,814
- Non-controlling interests	(6,347)	(3,658)	(5,516)	2,003
	(6,785)	(533)	8,446	28,817

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

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Interim Report for the Financial Quarter Ended 30 June 2026

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME (CONT'D)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter	Preceding year Corresponding Quarter	Current Year to-Date	Preceding year Corresponding Year to-Date
	30.6.2026 (Unaudited)	30.6.2025 (Unaudited)	30.6.2026 (Unaudited)	30.6.2025 (Unaudited)
Earnings per share(Sen):				
- Basic	0.82	2.88	3.59	5.69
- Diluted	N/A	N/A	N/A	N/A

The Condensed Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CCK CONSOLIDATED HOLDINGS BERHAD

(Incorporated in Malaysia)
Registration No. 199601024340 (396692-T)
Interim Report for the Financial Quarter Ended 30 June 2026

CONDENSED STATEMENTS OF CASH FLOWS

	6-months period ended	
	30.6.2026	**30.6.2025**
	(Unaudited)	**(Unaudited)**
CASH FLOWS FROM OPERATING ACTIVITIES	**RM'000**	**RM'000**
Profit before taxation	27,014	52,233
Adjustments for non-cash items: -		
Non-cash items	28,888	12,966
Interest expenses	1,259	1,433
Interest income	(1,972)	(1,612)
Share of results in an associate	(3,026)	(2,339)
Operating profit before working capital changes	52,163	62,681
Increase in current assets	(18,047)	(2,774)
Decrease in current liabilities	(13,752)	(10,166)
Employee benefit paid	26	14
Cash from operations	20,390	49,755
Interest paid	(1,259)	(1,433)
Interest received	1,972	1,612
Income tax refunded	-	-
Income tax paid	(8,805)	(11,825)
Net cash from operating activities	12,298	38,109
CASH FLOWS (FOR)/FROM INVESTING ACTIVITIES		
Proceeds from disposal of property, plant and equipment	639	29
Proceeds from disposal of short term investment	-	31,500
Purchase of short term investment	(65)	(98)
Purchase of investment properties	(110)	(272)
Purchase of property, plant and equipment	(25,781)	(24,464)
Net cash (for)/from investing activities	(25,317)	6,695
Balance carried forward	(13,019)	44,804

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

CONDENSED STATEMENTS OF CASH FLOWS (CONT'D)

	6-months period ended	
	30.6.2026	**30.6.2025**
	(Unaudited)	**(Unaudited)**
	RM'000	**RM'000**
Balance brought forward	(13,019)	44,804
CASH FLOWS FOR FINANCING ACTIVITIES		
Dividend paid	(24,621)	(52,721)
Dividend paid by a subsidiary to non-controlling interest	(122)	-
Decrease in amount owing to directors	(1)	(1)
Drawdown of borrowings	4,766	2,361
Purchase of treasury shares	(1,881)	(3,402)
Repayment of borrowings	(4,799)	(2,599)
Net cash for financing activities	(26,658)	(56,362)
Net decrease in cash and cash equivalents	(39,677)	(11,558)
Effect of exchange rate changes on cash and cash equivalents	(9,677)	(7,707)
Cash and cash equivalents at beginning of the financial period	161,673	165,900
Cash and cash equivalents at end of the financial period	112,319	146,635

The Condensed Statements of Cash Flows should be read in conjunction with the audited financial statements for the financial year ended 31 December 2025 and the accompanying explanatory notes attached to the interim financial statements.

A. EXPLANATORY NOTES PURSUANT TO MFRS 134

A1. BASIS OF PREPARATION

The condensed consolidated interim financial statements as contained in this interim financial report are unaudited and have been prepared under historical cost convention except otherwise stated.

These unaudited interim financial statements have been prepared in accordance with the requirements of Malaysian Financial Reporting Standards ("MFRS") 134: *Interim Financial Reporting* issued by Malaysian Accounting Standards Board ("MASB") and Paragraph 9.22 and Appendix 9B of the Main Market Listing Requirements ("MMLR") issued by Bursa Malaysia Securities Berhad ("Bursa Malaysia").

These unaudited interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 December 2025. These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2025.

A2. SEASONALITY OR CYCLICALITY OF OPERATIONS

The Group's business operations were not affected by any significant seasonality or cyclicality factors in the current financial period.

A3. UNUSUAL ITEMS

On 28 May 2026, a fire incident occurred at the Group's manufacturing facility located in Cikupa, Tangerang 15710, Banten, Indonesia. The incident resulted in damage to certain property, plant and equipment and/ or inventories at the affected premises.

Following the incident, operations at the affected area were temporarily suspended pending safety inspections, assessment works and clean-up activities.

As a result of the incident, the Group has recognised a write-off of approximately RM16 million for the quarter ended 30 June 2026, comprising principally property, plant and equipment write-offs, inventories write-offs and other directly attributable costs.

The Group has submitted an insurance claim in respect of the incident. As at the date of this report, the claim remains subject to assessment by the insurer and the final amount of insurance recovery remains subject to assessment and has not been finalised.

Management continues to assess the full financial and operational impact of the incident.

A4. MATERIAL CHANGES IN ESTIMATES

There were no changes in estimates that have had a material effect on the results of the Group for the period under review.

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A5. DEBT AND EQUITY SECURITIES

During the financial quarter, the Company purchased 1.5895 million of its issued ordinary shares from the open market at an average price of RM1.18 per share. The total consideration paid for the purchase was RM1.881 million including transaction costs. The shares purchased are being held as treasury shares in accordance with Section 127 (6) of the Companies Act 2016 and are presented as a deduction from equity.

As at 30 June 2026, the Company held as treasury shares a total of 16.105 million of its 630.719 million issued and fully paid-up ordinary shares. The treasury shares are held at a carrying amount of RM13.614 million.

A6. DIVIDENDS PAID

The Company paid a first and final single-tier dividend of 4.0 sen per ordinary share in respect of financial year ended 31 December 2025 during the financial quarter under review.

A7. SEGMENT REPORTING

Operating segments are prepared in a manner consistent with the internal reporting provided to the Group Managing Director as its chief operating decision maker in order to allocate resources to segments and to assess their performance on a quarterly basis. For management purposes, the Group is organised into business units based on their products and services provided.

The Group is organised into 5 main reportable segments as follows: -

- Poultry Segment – involved in the rearing and production of poultry products.
- Prawn Segment – involved in the rearing and production of prawn and seafood products.
- Food Service Segment – involved in the supply and trading of food products and related services.
- Retail Segment – involved in the trading of coldstorage products.
- Corporate Segment – involved in the provision of management services.

(a) Each reportable segment asset is measured based on all assets (including goodwill) of the segment other than investment in an associate and tax-related assets.

(b) Each reportable segment liability is measured based on all liabilities of the segment other than tax-related liabilities.

(c) Assets, liabilities and expenses which are common and cannot be meaningfully allocated to the reportable segments are presented under unallocated items. Unallocated items comprise mainly head office expenses.

(d) Transactions between reportable segments are carried out on agreed terms between both parties. The effects of such inter-segment transactions are eliminated on consolidation.

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)

INDIVIDUAL QUARTER

3 months period ended 30 June 2026	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	27,575	19,457	4,712	198,646	327	-	250,717
Inter-segment revenue	55,764	1,459	1	28,040	12,213	(97,477)	-
Total segment revenue	83,339	20,916	4,713	226,686	12,540	(97,477)	250,717
RESULTS							
Segment results	3,897	2,274	352	(5,176)	12,026	(12,401)	972
Finance costs							(607)
Share of results in an associate							1,509
Profit before taxation							1,874

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)
INDIVIDUAL QUARTER

3 months period ended 30 June 2025	Poultry	Prawn	Food Service	Retail	Corporate	Eliminations	Total
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
REVENUE							
External revenue	27,856	27,116	3,954	199,211	256	-	258,393
Inter-segment revenue	56,475	1,872	4	24,794	91	(83,236)	-
Total segment revenue	84,331	28,988	3,958	224,005	347	(83,236)	258,393
RESULTS							
Segment results	4,388	5,489	392	15,845	28	44	26,186
Finance costs							(1,004)
Share of results in an associate							1,067
Profit before taxation							26,249

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)

CUMULATIVE QUARTER

6 months period ended 30 June 2026	**Poultry**	**Prawn**	**Food Service**	**Retail**	**Corporate**	**Eliminations**	**Total**
	RM'000	**RM'000**	**RM'000**	**RM'000**	**RM'000**	**RM'000**	**RM'000**
REVENUE							
External revenue	53,529	35,964	8,908	414,814	576	-	513,791
Inter-segment revenue	112,283	3,350	1	56,145	12,304	(184,083)	-
Total segment revenue	165,812	39,314	8,909	470,959	12,880	(184,083)	513,791
RESULTS							
Segment results	10,022	4,596	604	11,141	11,940	(13,056)	25,247
Finance costs							(1,259)
Share of results in an associate							3,026
Profit before taxation							27,014

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)

CUMULATIVE QUARTER

6 months period ended 30 June 2025	**Poultry**	**Prawn**	**Food Service**	**Retail**	**Corporate**	**Eliminations**	**Total**
	RM'000	**RM'000**	**RM'000**	**RM'000**	**RM'000**	**RM'000**	**RM'000**
REVENUE							
External revenue	54,937	50,390	7,394	409,252	456	-	522,429
Inter-segment revenue	112,560	4,868	5	50,360	183	(167,976)	-
Total segment revenue	167,497	55,258	7,399	459,612	639	(167,976)	522,429
RESULTS							
Segment results	9,871	8,135	441	33,283	(174)	(229)	51,327
Finance costs							(1,433)
Share of results in an associate							2,339
Profit before taxation							52,233

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER

ASSETS	Poultry	Prawn	Food Service	Retail	Corporate	Consolidated
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
30 June 2026						
Segment assets						
Unallocated assets: -	143,490	54,486	16,769	381,137	82,991	678,873
Investment in an associate						46,663
Goodwill						-
Deferred tax assets						728
Current tax assets						1,431
Consolidated total assets						727,695
30 June 2025						
Segment assets	131,474	72,940	14,182	368,363	92,422	679,381
Unallocated assets: -						
Investment in an associate						40,753
Goodwill						380
Deferred tax assets						1,658
Unallocated assets						395
Consolidated total assets						722,567

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)
CUMULATIVE QUARTER

LIABILITIES	Poultry	Prawn	Food Service	Retail	Corporate	Consolidated
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
30 June 2026						
Segment liabilities	33,504	3,303	4,486	72,929	3,433	117,655
Unallocated liabilities: -						
Deferred tax liabilities						8,441
Current tax liabilities						1,387
Unallocated liabilities and adjustments						-
Consolidated total liabilities						127,483
30 June 2025						
Segment liabilities	26,419	5,209	1,277	80,208	3,617	116,730
Unallocated liabilities: -						
Deferred tax liabilities						9,270
Current tax liabilities						13,618
Unallocated liabilities and adjustments						(2,599)
Consolidated total liabilities						137,019

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A7. SEGMENT REPORTING (CONT'D)

Accordingly, no further segmental analysis is available for disclosures except for the following entity-wide disclosures as required by MFRS 8: -

GEOGRAPHICAL INFORMATION

Revenue is based on the country in which the customers are located.

Non-current assets are determined according to the country where these assets are located. The amounts of non-current assets do not include financial instruments and deferred tax assets.

Revenue	**3-months ended 30.6.2026 (Unaudited) RM'000**	**3-months ended 30.6.2025 (Unaudited) RM'000**	**Cumulative Quarter 30.6.2026 (Unaudited) RM'000**	**Cumulative Quarter 30.6.2025 (Unaudited) RM'000**
Australia	327	-	327	-
Indonesia	42,403	55,470	95,765	111,150
Japan	9,612	13,302	18,869	24,743
Korea	17	-	362	429
Taiwan	2,445	2,245	4,409	3,895
Hong Kong	166	219	632	456
Singapore	-	-	-	482
Malaysia	195,747	187,157	393,427	381,274
	250,717	258,393	513,791	522,429

Non-current assets	**As at 30.6.2026 (Unaudited) RM'000**	**As at 30.6.2025 (Unaudited) RM'000**
Indonesia	70,119	59,654
Malaysia	248,820	237,932
	318,939	297,586

MAJOR CUSTOMERS

There is no single customer that contributed 10% or more to the Group's revenue.

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A8. PROPERTY, PLANT AND EQUIPMENT

a) Acquisition and Disposals

During the 6-months period ended 30 June 2026, the Group acquired assets at a total cost of RM25.7 million, and there was immaterial disposal during the current quarter.

b) Impairment Losses

Neither losses from impairment of property, plant and equipment nor reversal of such impairment losses were recognised for the period under review.

c) Valuations

The Group did not carry out any additional valuation on its property, plant and equipment during the period under review.

A9. MATERIAL EVENTS SUBSEQUENT TO THE END OF THE INTERIM PERIOD

Subsequent to the end of the quarter and up to the date of this report, the Group received insurance proceeds amounting to approximately RM3.4 million in relation to the fire incident at the Cikupa manufacturing facility on 28 May 2026. The RM3.4 million represents insurance proceeds received to date, while the final amount of insurance recovery remains subject to assessment by the insurer and has not been finalised.

A10. CHANGES IN THE COMPOSITION OF THE GROUP

There were no changes in the composition of the Group during the current quarter and financial period under review.

A11. CHANGES IN CONTINGENT LIABILITIES OR CONTINGENT ASSETS

Contingent liabilities in the form of performance guarantees extended by a subsidiary to third parties supported by a corporate guarantee provided by the Company amounted to RM7.391 million.

A12. CAPITAL COMMITMENTS

Capital commitments for the purchase of property, plant and equipment and construction of farms amounted to RM20.893 million and RM1.196 million for digitilisation of the Group's operations and upgrading of digital technologies

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 (CONT'D)

A13. RELATED PARTY DISCLOSURES

The Group carried out the following significant transactions with the related parties during the period under review: -

	3-months ended		Cumulative Quarter	
	30.6.2026 (Unaudited) RM'000	**30.6.2025 (Unaudited) RM'000**	**30.6.2026 (Unaudited) RM'000**	**30.6.2025 (Unaudited) RM'000**
Associate:-				
-Purchase of products	26,163	33,637	51,793	62,544
Companies in which the directors and their close family members have substantial financial interests:-				
-Purchase of products	53	228	298	843
-Sales of products	(616)	(263)	(1,711)	(1,587)
-Rental	410	438	824	841

A14. CASH AND CASH EQUIVALENTS

	As at	
	30.6.2026 (Unaudited) RM'000	**30.6.2025 (Unaudited) RM'000**
Cash and bank balances	101,318	140,252
Deposits with licensed banks	11,612	7,975
Bank overdrafts, secured	(611)	(1,592)
	112,319	146,635

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE

B1. a) Comparison of the results for the 3-months ended 30 June 2026 against 3-months ended 30 June 2025.

	←--Individual Quarter--→			
	Current Year Quarter 30.6.2026 (Unaudited) RM'000	**Preceding Year Quarter 30.6.2025 (Unaudited) RM'000**	**Variances RM'000**	**%**
Revenue	250,717	258,393	(7,676)	(3)
Gross profits	55,000	58,588	(3,588)	(6)
Profit before taxation	1,874	26,249	(24,375)	(93)
Profit after taxation	1,302	20,476	(19,174)	(94)
Profit after taxation attributable to owners of the Company	5,061	17,822	(12,761)	(72)

Revenue

Group revenue for the quarter under review ("Q2FY2026") declined by 3.0% year-on-year to RM250.7 million. The decline was primarily attributable to lower contributions from the prawn segment due to softer export sales to key markets, as well as the Group's Indonesian operations, which were affected by lower production volumes following the fire incident at PT Adilmart's Cikupa manufacturing facility in May 2026 and the depreciation of the Indonesian Rupiah against the Malaysian Ringgit. This was partially cushioned by healthy performance from the Group's domestic retail operations and improved contributions from the food service segment.

The retail segment delivered revenue of RM198.6 million in Q2FY2026, largely unchanged from Q2FY2025. The resilient performance was supported by healthy domestic consumer demand and sustained contributions from the Group's established retail network, which helped cushion the lower contribution from the Indonesian operations.

In Q2FY2026, no additional stores were opened.

The Group's retail network in Malaysia ended the quarter with the following –

	30.6.2026	**30.6.2025**
CCK Local Supermarkets	4	4
CCK Fresh Mart retail stores	68	69
CCK wholesale stores	6	6
Total touch points	78	79

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 30 June 2026 against 3-months ended 30 June 2025 (Cont'd)

Revenue from the Group's Indonesian manufacturing operations in Pontianak and Cikupa eased to RM42.4 million in Q2FY2026, compared to RM55.5 million in Q2FY2025. The decline was primarily attributable to lower production volumes following the fire incident at the Cikupa manufacturing facility in May 2026, as well as the depreciation of the Indonesian Rupiah against the Malaysian Ringgit. Demand for the Group's in-house manufactured processed products remained robust, with the Pontianak manufacturing facility continuing to operate at full capacity to support ongoing demand.

Total poultry segment revenue remained stable at RM83.3 million in Q2FY2026, compared to RM84.3 million in Q2FY2025, supported by steady demand from institutional clients and the Group's own retail stores (intersegment sales).

The prawn segment's revenue declined by 27.9% to RM20.9 million in Q2FY2026, compared to RM29.0 million in Q2FY2025. The decline was primarily attributable to lower sales volumes to key export markets such as Japan and Korea and the domestic Indonesian market, as well as the stronger Malaysian Ringgit against the US Dollar. Sales through the Group's own retail channels also moderated to RM1.9 million, from RM3.4 million in Q2FY2025.

The food service segment reported revenue of RM4.7 million in Q2FY2026, compared to RM4.0 million in Q2FY2025, driven by higher sales volumes and stronger demand from government schools in Sarawak under the Group's supply contracts.

<u>Profit before tax</u>

Profit before tax ("PBT") stood at RM1.9 million in Q2FY2026, compared to RM26.2 million in Q2FY2025, primarily due to approximately RM16.0 million in one-off expenses arising from the fire incident at the Group's Cikupa manufacturing facility in Indonesia, as well as the absence of subsidies from the Government of Malaysia for eggs and broilers within the poultry segment. Excluding the one-off fire-related expenses, adjusted PBT would have been approximately RM17.9 million. Operationally, the Group's underlying performance remained healthy, recording a gross profit margin of 21.9% in Q2FY2026.

The retail segment reported a loss before tax ("LBT") of RM5.2 million in Q2FY2026, compared to a PBT of RM15.8 million in Q2FY2025, primarily reflecting the one-off expenses arising from the Cikupa fire incident, which were recognised under the segment. The incident also resulted in lower production volumes at the Cikupa manufacturing facility during the quarter, while the depreciation of the Indonesian Rupiah against the Malaysian Ringgit further impacted the segment's performance.

Underlying performance, however, remained healthy, supported by the Group's domestic retail operations and strong demand for its in-house manufactured processed products in Indonesia. The Pontianak manufacturing facility continued to operate at full capacity to support ongoing demand.

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. a) Comparison of the results for the 3-months ended 30 June 2026 against 3-months ended 30 June 2025 (Cont'd)

The poultry segment recorded a PBT of RM3.9 million in Q2FY2026, compared to RM4.4 million in Q2FY2025, which benefited from subsidies from the Government of Malaysia for eggs and broilers. Despite the absence of these subsidies in Q2FY2026, segment profitability was supported by favourable feed input costs, effective cost management initiatives and disciplined pricing strategies.

The prawn segment recorded a PBT of RM2.3 million in Q2FY2026, compared to RM5.5 million in Q2FY2025, primarily due to lower sales volumes across key export markets and domestic sales channels. Despite the softer sales performance, profitability was supported by disciplined cost management initiatives.

The food service segment reported a PBT of RM352,000 in Q2FY2026, compared to RM392,000 in Q2FY2025, mainly due to fluctuations in input costs during the quarter.

The Group's share of results from associate company, Gold Coin (Sarawak) Sdn Bhd, improved to RM1.5 million in Q2FY2026, from RM1.1 million in Q2FY2025.

B1. b) Comparison of the results for the 6-months ended 30 June 2026 against 6-months ended 30 June 2025

	←----Cumulative Quarter----→			
	Current Year Quarter 30.6.2026 (Unaudited) RM'000	**Preceding Year Quarter 30.6.2025 (Unaudited) RM'000**	**Variances RM'000**	**%**
Revenue	513,791	522,429	(8,638)	(1.7)
Gross profits	115,140	116,062	(922)	(0.8)
Profit before taxation	27,014	52,233	(25,219)	(48)
Profit after taxation	20,828	40,661	(19,833)	(48)
Profit after taxation attributable to owners of the Company	22,131	35,320	(13,189)	(37)

<u>Revenue</u>

Group revenue for the six-month period ended 30 June 2026 ("1HFY2026") declined marginally by 1.7% to RM513.8 million, compared to RM522.4 million in the corresponding period last year ("1HFY2025"). The lower revenue was primarily attributable to softer contributions from the prawn segment and the Group's Indonesian operations, partially offset by improved contributions from the retail and food service segments, while the poultry segment remained stable.

The retail segment generated revenue of RM414.8 million in 1HFY2026, representing a 1.4% increase from RM409.3 million in 1HFY2025. Performance was supported by healthy domestic

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

B1. b) Comparison of the results for the 6-months ended 30 June 2026 against 6-months ended 30 June 2025 (Cont'd)

consumer demand and sustained contributions from the Group's established retail network, which helped cushion the lower contribution from the Indonesian operations.

Revenue from the Group's Indonesian manufacturing operations amounted to RM95.8 million in 1HFY2026, compared to RM111.2 million in 1HFY2025. The decline was primarily attributable to lower production volumes following the fire incident at the Cikupa manufacturing facility in May 2026, as well as the depreciation of the Indonesian Rupiah against the Malaysian Ringgit. Demand for the Group's in-house manufactured processed products remained healthy, with the Pontianak manufacturing facility continuing to operate at full capacity to support ongoing demand.

Total poultry segment revenue remained stable at RM165.8 million in 1HFY2026, compared to RM167.5 million in 1HFY2025, supported by steady demand for poultry products from institutional clients and the Group's own retail stores (intersegment sales).

The prawn segment's revenue declined to RM36.0 million in 1HFY2026, compared to RM50.4 million in 1HFY2025, primarily due to lower sales volumes across key export markets and the domestic Indonesian market, compounded by the stronger Malaysian Ringgit against the US Dollar.

The food service segment reported revenue of RM8.9 million in 1HFY2026, compared to RM7.4 million in 1HFY2025, supported by higher sales volumes and stronger demand from government schools in Sarawak under the Group's supply contracts.

<u>Profit Before Tax</u>

Group PBT amounted to RM27.0 million in 1HFY2026, compared to RM52.2 million in 1HFY2025, primarily due to approximately RM16.0 million in one-off expenses arising from the fire incident at the Group's Cikupa manufacturing facility in Indonesia, as well as the absence of subsidies from the Government of Malaysia for eggs and broilers within the poultry segment. Excluding the one-off fire-related expenses, adjusted PBT would have been approximately RM43.0 million. Operationally, the Group's underlying performance remained healthy, recording a gross profit margin of 22.4% in 1HFY2026.

The retail segment reported a PBT of RM11.1 million in 1HFY2026, compared to RM33.3 million in 1HFY2025, primarily reflecting the one-off expenses arising from the Cikupa fire incident, which were recognised under the segment. The incident also resulted in lower production volumes at the Cikupa manufacturing facility, while the depreciation of the Indonesian Rupiah against the Malaysian Ringgit further impacted the segment's performance. Excluding the one-off fire-related expenses, the retail segment would have recorded an adjusted PBT of approximately RM27.1 million.

Underlying performance remained healthy, supported by the Group's domestic retail operations and strong demand for its in-house manufactured processed products in Indonesia. The Pontianak manufacturing facility continued to operate at full capacity to support ongoing demand.

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

REVIEW OF OPERATING PERFORMANCE (CONT'D)

The poultry segment recorded a PBT of RM10.0 million in 1HFY2026, compared to RM9.9 million in 1HFY2025. Despite the absence of government subsidies for eggs and broilers in 1HFY2026, segment profitability remained healthy, supported by favourable feed input costs, effective cost management initiatives and disciplined pricing strategies.

The prawn segment recorded a PBT of RM4.6 million in 1HFY2026, compared to RM8.1 million in 1HFY2025. The lower profitability was primarily attributable to softer average selling prices, as well as the stronger Malaysian Ringgit against the US Dollar.

The food service segment reported a PBT of RM604,000 in 1HFY2026, compared to RM441,000 in 1HFY2025, supported by higher sales volumes and increased activities from government schools in Sarawak during the period.

The Group's share of results from associate company, Gold Coin (Sarawak) Sdn Bhd, improved to RM3.0 million in 1HFY2026, from RM2.3 million in 1HFY2025.

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS

	←----------------Individual Quarter-------------→			
	Current Year Quarter 30.6.2026 (Unaudited) RM'000	**Immediate Preceding Quarter 31.3.2026 (Unaudited) RM'000**	**Variances RM'000**	**%**
Revenue	250,717	263,074	(12,357)	(5)
Gross profits	55,000	60,141	(5,141)	(8)
Profit before taxation	1,874	25,140	(23,266)	(93)
Profit after taxation	1,302	19,526	(18,224)	(93)
Profit after taxation attributable to owners of the Company	5,061	17,070	(12,009)	(70)

<u>Revenue</u>

Revenue declined by 4.7% to RM250.7 million in Q2FY2026, compared to RM263.1 million in the immediate preceding quarter ("Q1FY2026"). The moderation was primarily attributable to a lower contribution from the retail segment, particularly the Group's Indonesian operations following the fire incident at the Cikupa manufacturing facility. This was partially cushioned by improved contributions from the prawn and food service segments, while the poultry segment remained stable.

The retail segment delivered revenue of RM198.6 million in Q2FY2026, compared to RM216.2 million in Q1FY2026. The moderation was primarily attributable to lower production volumes at the Cikupa manufacturing facility following the fire incident in May 2026, as well as the depreciation of the Indonesian Rupiah against the Malaysian Ringgit. Domestic retail operations continued to perform well, while demand for the Group's in-house manufactured processed

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B2. COMPARISON WITH THE IMMEDIATE PRECEDING QUARTER'S RESULTS (CONT'D)

products in Indonesia remained healthy, with the Pontianak manufacturing facility operating at full capacity to support ongoing demand.

Total poultry segment revenue remained stable at RM83.3 million in Q2FY2026, compared to RM82.5 million in Q1FY2026, supported by steady demand from institutional clients and the Group's own retail stores (intersegment sales).

The prawn segment's external revenue improved to RM19.5 million in Q2FY2026, compared to RM16.5 million in Q1FY2026, supported by improved sales to key export markets during the quarter.

The food service segment recorded revenue of RM4.7 million in Q2FY2026, compared to RM4.2 million in Q1FY2026, supported by higher demand from government schools in Sarawak under the Group's supply contracts.

Profit Before Tax

PBT declined to RM1.9 million in Q2FY2026, compared to RM25.1 million in Q1FY2026, primarily due to approximately RM16.0 million in one-off expenses arising from the fire incident at the Cikupa manufacturing facility. Excluding these one-off expenses, adjusted PBT would have been approximately RM17.9 million. Operationally, the Group's underlying performance remained healthy, recording a gross profit margin of 21.9% during the quarter.

The retail segment reported an LBT of RM5.2 million in Q2FY2026, compared to a PBT of RM16.3 million in Q1FY2026, primarily reflecting the one-off fire-related expenses recognised under the segment and lower production volumes at the Cikupa manufacturing facility. Excluding the one-off expenses, the segment would have recorded an adjusted PBT of approximately RM10.8 million. Domestic retail operations remained healthy, while demand for the Group's in-house manufactured processed products in Indonesia continued to be strong.

The poultry segment recorded a PBT of RM3.9 million in Q2FY2026, compared to RM6.1 million in Q1FY2026, primarily due to movements in input costs and timing differences in feed purchases during the quarter.

The prawn segment recorded a PBT of RM2.3 million in Q2FY2026, largely unchanged from Q1FY2026.

The food service segment recorded a PBT of RM352,000 in Q2FY2026, compared to RM252,000 in Q1FY2026, supported by higher sales volumes and increased activities from government schools in Sarawak during the quarter.

Share of results from associate company, Gold Coin (Sarawak) Sdn Bhd, remained stable at RM1.5 million in Q2FY2026.

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B3. FUTURE PROSPECTS

Operating in an increasingly dynamic retail environment, CCK remains focused on delivering essential consumer staples through its extensive urban and rural retail network across East Malaysia. Backed by its vertically integrated supply chain, the Group continues to benefit from resilient demand for poultry, seafood, fresh produce, and processed food products, while maintaining operational resilience and cost competitiveness.

Looking ahead, the Group expects its established retail network to continue delivering stable performance, supported by disciplined expansion plans, ongoing operational improvements, and prudent cost management initiatives. At the same time, the Group remains mindful of external headwinds, including inflationary pressures, currency volatility, geopolitical developments, and potential increases in feed and logistics costs arising from fluctuations in agricultural commodity and energy prices.

In Indonesia, the Group continues to strengthen its manufacturing capabilities under PT Adilmart, supported by healthy demand for its in-house processed products. The upcoming Boyolali food processing facility, expected to commence operations in the last quarter of FY2026, is anticipated to significantly expand the Group's overall production capacity. Upon completion, the new facility is expected to provide substantially greater production capacity than that affected by the fire incident at the Cikupa manufacturing facility, while enhancing operational efficiencies and supporting further market expansion. The Group's Pontianak manufacturing facility also continues to operate at full capacity to cater to ongoing demand.

Moving forward, the Group will continue to focus on disciplined execution, operational efficiency, and sustainable growth initiatives. The Board remains cautiously optimistic regarding the Group's performance for the remaining quarters of the financial year.

B4. INCOME TAX EXPENSE

	3-months ended		Cumulative Quarter	
	30.6.2026 (Unaudited) RM'000	**30.6.2025 (Unaudited) RM'000**	**30.6.2026 (Unaudited) RM'000**	**30.6.2025 (Unaudited) RM'000**
Current tax	572	5,773	6,186	11,572
Effective tax rate	30%	22%	23%	22%

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B5. STATUS OF UTILISATION OF PROCEEDS

Disposal of 31,772 existing oridenary shares in PT Adilmart representing approximately 26.5% equity interest to Astrantia Sdn Bhd for a cash consideration of RM88.1 million

The transfer was completed on December 23, 2024. As at 30 June 2026, the utilisation of funds is as follows -

Details of utilisation	Approved utilisation (RM'000)	Actual Utilisation at 30.6.2026 (RM'000)	Deviation (RM'000)	Deviation	Remaining time frame for utilisation	Notes
Expansion of factory and construction of coldroom in Kuching, Sarawak	20,000	-	N/A	N/A	18 months	N/A
Acquisition of land and construction of broiler farms in Sarawak	10,000	7,448	N/A	N/A	18 months	Ongoing
Digitalisation of operation and upgrading of digital technologies	6,338	3,105	N/A	N/A	18 months	Ongoing
Capital management activities (special dividend)	30,000	31,044	1,044	3.48%	Done	N/A
Working capital	20,900	20,900	N/A	N/A	Fully utilised	N/A
Expenses related to the proposals	864	796	-68	-7.90%	Done	Lower than expected costs of incidentals

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B5. STATUS OF UTILISATION OF PROCEEDS (Cont'd)

Share subscription of 27,047 new PT Adilmart shares representing approximately 18.4% of the enlarged issued PT Adilmart shares by Astrantia Sdn Bhd for a total cash consideration of RM75 million. As at 30 June 2026, the status of utilisation of the proceeds is as follows –

Details of utilisation	Approved utilisation (RM'000)	Actual utilisation at 30.6.2026 (RM'000)	Deviation (RM'000)	Deviation	Remaining time frame for utilisation	Notes
Acquisition of land in the Republic of Indonesia	8,000	7,245	-755	-9.44%	Done	Negotiated for a lower price
Construction of manufacturing facilities	40,000	40,000	N/A	N/A	Fully utilised	N/A
Purchase of machineries	22,000	22,000	N/A	N/A	Fully utilised	N/A
Other costs	5,000	2,844	N/A	N/A	18 months	Ongoing

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B6. GROUP BORROWINGS

Details of the secured Group borrowings are as follows: -

	RM Denomination As at		Foreign Denomination As at	
	30.6.2026 (Unaudited) RM'000	**30.6.2025 (Unaudited) RM'000**	**30.6.2026 (Unaudited) RM'000**	**30.6.2025 (Unaudited) RM'000**
Current: -				
- bank overdrafts	611	1,592	-	-
- banker's acceptance	43,692	38,040	-	-
	44,303	39,632	-	-
Non-current: -				
- term loans	10,774	6,338	-	-
	55,077	**45,970**	-	-

B7. MATERIAL LITIGATION

There was no litigation against the Group during the current quarter.

B8. DIVIDEND PAYABLE

The Board of Directors did not recommend any payment of dividend during the current quarter and financial period under review.

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B9. EARNINGS PER SHARE

Basic: -
The basic earnings per share is based on the profit attributable to owners of the Company by the weighted average number of ordinary shares in issue during the current quarter.

	3-months ended		**Cumulative quarter**	
	30.6.2026 (Unaudited)	**30.6.2025 (Unaudited)**	**30.6.2026 (Unaudited)**	**30.6.2025 (Unaudited)**
Profit attributable to owners of the Company (RM'000)	5,061	17,822	22,131	35,320
Weighted average number of ordinary shares ('000)	630,718	630,718	630,718	630,718
Effect of treasury shares held	(14,951)	(10,421)	(14,854)	(10,421)
Weighted average number of ordinary shares at 30 June ('000)	615,767	620,297	615,864	620,297
Basic earnings per share (Sen)	0.82	2.87	3.59	5.69

Diluted: -The diluted earnings per share was not applicable as there were no dilutive potential ordinary shares outstanding during the current quarter.

B. EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONT'D)

B10. PROFIT BEFORE TAX

The following items have been included in arriving at profit before tax: -

	3-months ended		Cumulative Quarter	
	30.6.2026 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000	30.6.2026 (Unaudited) RM'000	30.6.2025 (Unaudited) RM'000
After charging/(crediting)-				
Allowance for impairment losses on receivables	46	30	85	85
Allowance for impairment losses on receivables no longer required	(74)	(12)	(74)	(81)
Bad debt written off	(2)	-	-	-
Bad debt recovered	-	-	-	(40)
Depreciation and amortisation	6,718	8,590	13,631	14,332
Loss on fair value changes in biological assets	1,357	617	1,075	327
(Gain)/Loss on disposal of property, plant and equipment	(8)	5	(337)	27
Goodwill written off	-		380	
Inventories written off	6,243	-	6,243	-
Property, plant and equipment written off *	8,878	-	8,878	-
Loss/(Gain) on foreign exchange: -				
- realised	526	-	526	-
- unrealised	-	-	-	15
Fair value gain on short term investment	(530)	(619)	(1,037)	(1,263)
Provision of employee benefits	-	(436)	-	(436)
Interest expense	607	1,004	1,259	1,433
Interest income	(1,213)	(896)	(1,972)	(1,612)

* Property, plant and equipment written off for the fire incident.

B11. AUDITORS' REPORT ON PRECEDING ANNUAL FINANCIAL STATEMENTS

The auditors' report on the financial statements for the financial year ended 31 December 2025 was not subject to any qualification.

B12. FINANCIAL INSTRUMENTS

The Group does not have any derivative financial instruments.

B13. AUTHORISATION FOR ISSUE

The quarterly report was authorised for issue by the Board of Directors on 26 August 2026.